





FP7-JPROG-2011-RTD Project no. 277606-JHEP

# **JHEP**

# Coordination action in support of the implementation of a Joint Programming Initiative (JPI) on Cultural Heritage and Global Change: a new challenge for Europe

Instrument: Coordination and support actions (Coordinating type)

# **Deliverable 3.4**

# Report on activities procedure for funding

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Ministry of Cultural Heritage and Activities (Italy)

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Disse	emination Level	
PU	Public	<b>√</b>
PP	Restricted to other programme participants (including the Commission Services)	
RE	Restricted to a group specified by the consortium (including the Commission Services)	
СО	Confidential, only for members of the consortium (including the Commission Services)	

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## 1. Introduction

This deliverable 3.4 is the second of four documents produced within the Work Package 3 (WP3, Task 3.3) with aim of summarize the procedure for funding the joint transitional calls in the frame of JHEP, the first Coordination and Support Action (CSA) for the Joint Programming Initiative "Cultural Heritage and global change: a new challenge for Europe" (JPICH).

The other deliverables foreseen will be:

- Deliverable 3.3 Report on analysis procedure for call launch (already submitted on December 2013)
- Deliverable 3.5 Report on procedure for project evaluation; related the lesson learned during the evaluation procedure
- Deliverable 3.6 Report on testing launched calls, an overall analysis on the experience of both call launched during the JHEP project

According to the JHEP Description of Work (DoW): This Work Package is dedicated to implementing the Joint Programming Initiative "Cultural Heritage".

Work Package 3 is divided into the three following tasks:

- Task 3.1: Develop the Action Programme
- Task 3.2: Maximizing benefit from existing European initiatives for harmonization of activities within JPICH
- Task 3.3: Implementation of the Action Programme

  New transnational initiatives, e.g. joint calls for proposals will be developed upon recommendation of members of the GB and based on the principle of variable geometry following the research areas identified in Task 3.1. For the dedicated participants, joint calls for proposals will be prepared and the framework for collaboration established. The Task Leader will ensure comprehensive information of the GB/EB and will collaborate with WP5 (Monitoring and Evaluation) Framework for Monitoring and Evaluation in feedback analysis of the initial joint call as well as in order to draw the lessons learned and amend the next joint calls.

This Deliverable 3.4 addresses one of the most a challenging aspect of transitional calls that is the financial instruments planned, and implemented by the call Participants.

The JPICH launched two calls within the frame of the CSA JHEP "Coordination action in support of the implementation of a Joint Programming Initiative (JPI) on Cultural Heritage and Global Change: a new challenge for Europe Heritage European Programme" and the HERITAGE PLUS Project: i) the JPI-JHEP pilot call in 2013; ii) the JPI-HERITAGE PLUS call in 2014.

The main information regarding number of Participating Countries, Eligible Partners, Call process, Time schedule, Call budget and Funding schema is summarized in Table 1.

Table 1. Data on JPI JHEP Pilot Call 2013 and JPI-HERITAGE PLUS Call 2014

Call	JPI JHEP Pilot Call	JPI HERITAGE PLUS Call		
Topics	Research topics: - Methods, tools and modelling for	Research topics:		
	understanding damage and decay	- Safeguarding tangible cultural		
	mechanisms on tangible heritage	heritage and its associated intangible		
	(including buildings, sites and landscapes).	expressions		
	- Materials, technologies and	- Sustainable strategies for protecting		
	procedures for the conservation of	and managing cultural heritage		
	tangible cultural heritage.			
	- Use and re-use of buildings and	- Use and re-use of all kinds of cultural		
	landscapes, including the relationship	heritage		
	between changes in use and public			
	policy, including costs and added value.			
	- Increasing understanding of cultural			
	values, valuation, interpretation, ethics			
	and identity.			
Eligible	Universities, Research organizations,	Universities, Research organizations,		
applicants	Enterprises	Enterprises		
	Minimum of 3 Partners from 3	Minimum of 3 Partners from 3		
	Countries	Countries		
Countries	12 Countries:15 funding programme	15 Countries:18 funding programme		
involved	owners	owners		
Call Process	One step process	Two step process		
	National eligibility evaluation +	Step 1: National eligibility evaluation +		
	common scientific evaluation	common scientific evaluation		
		Step 2: remote scientific evaluation +		
		Independent international panel evaluation		
Time	Call Launch: 10 January, 2013	Call Launch: 4 March, 2014		
Schedule	Proposal deadline: 5 April, 2013	Pre-Proposal deadline: 28 April,		
Seriedaie	Eligibility check: 10 May, 2013	2014		
	Selection list July, 2013	Eligibility check: 10 May, 2014		
	Start projects: November, 2013	Step 1 - evaluation: July, 2014		
		Final Proposal deadline : 22 October,		
		2014		
		Step 2 - remote evaluation: January,		
		2015		
		Step 2 - Independent international		
		panel evaluation: February, 2015		
		Start projects: March-April, 2015		
Call Budget	3.3 M€	6.6 M€ National Funding		
		3.1 M€ Maximum EC contribution		
		(HERITAGE PLUS Project)		
		Total call budget : 9.7 M€		

Funding	Virtual common pot	Virtual common pot
schema	National funding decisions according to	National funding decisions according to
	selection list	selection list
Proposals	89	Pre-proposal submitted Step 1: 352
received		Pre-proposal passed in Step 2: 61
		Final proposal submitted in Step 2: 55
Number of	10	Not yet available
funded		
projects		

This Deliverable 3.4 reports the activities procedure of funding decision and management for the two JPI Cultural Heritage Calls: the JPI JHEP Pilot Call and the JPI Heritage Plus Call.

The Management Group of the respective calls has approved all the documents in support of the decision and management for funding the two calls.

# 2. Funding decision for the JPI Cultural Heritage Calls

# 2.1. JPI/JHEP First pilot call: Countries financial commitment and process documents definition

The first step was the signature of a Memorandum of Understanding (MoU) by the Countries involved in the JPI/JHEP first pilot call, defined "Signatories" in the MoU as reported in Table 2.

Country	Ministry/Agency/Council				
Italy	Ministero dell'Istruzione, dell'Università e della Ricerca (MIUR).				
icary	Ministero per i Beni e le Attività Culturali (MiBAC).				
Belgium	Belgian Federal Science Policy (BELSPO)				
Deigiani	Research Foundation – Flanders (FWO).				
Cyprus	Research Promotion Foundation (RPF)				
Denmark	The Danish Council for Independent Research   Humanities (FKK)				
France	Ministère de la culture et de la communication (MCC)				
Lithuania	Research Council of Lithuania (RCL)				
Netherlands	Netherlands Organisation for Scientific Research (NWO)				
Netherialius	Cultural Heritage Agency (RCE)				
Norway	Research Council of Norway (RCN)				
Poland	National Science Centre (NCN)				
Slovenia	Ministry of Education, Science, Culture and Sport (MESCS)				
Spain	Ministerio de Economia y Competitividad (MINECO)				
United Kingdom	Arts and Humanities Research Council (AHRC)				

Table 2 - Signatories involved in the JPI/JHEP first pilot call

The Memorandum of Understanding (MoU), Annex 1 of the present Deliverable, represents a mutual statement of commitments on the part of the JPI Participants, each of which agrees on:

- a) The available budget for project funding
- b) Financial decision

Point (a) is defined by the signed Signatory's sheet which includes the project funding assigned by the Signatory to the JPI/JHEP first pilot call. As proved by the MoU (Annex 1) the JPI/JHEP call was entirely funded by the JPI Participating Countries.

Point (b) is defined in Article 7 of the MoU which states:

#### "Article 7 - Funding decisions

In this **Joint Pilot Call,** each country pays for its own participants based on a **virtual common pot model**. It means that each Signatory will fund those components of the transnational research proposals carried out by nationally eligible teams/partners. This process does not involve transnational flows of national funding, although to strengthen the international dimension to the call, a Signatory may decide to fund applications that include teams/participants from other countries, subject to its national procedures and regulations.

Funding by each Signatory will be made according to the respective national research funding framework and regulations. The specific funding rules of each Signatory are provided in the Guidelines for applicants.

The decisions on the final funding will be taken by Signatories of the MoU, according to the national procedures and regulations of the participating countries, and taking into account the ranked list of proposals defined according the rules described in this MoU."

# 2.2. JPI HERITAGE PLUS call: Countries financial commitment and process documents definition

The JPI HERITAGE PLUS call was launched within the frame of the Era Net Plus Project funded by the European Commission "ERA-NET Plus on Cultural Heritage and Global Change Research" (HERITAGE PLUS), Grant Agreement n. 618104 (GA), starting date 1.10.2013 and GA Amendment approved by the EC.

The Document of Work (DoW) as Annex of the GA represents the mutual statement of commitments on the part of the JPI Participants, each of which agrees on:

- a) The available budget for project funding
- b) Financial decision

Point (a) is defined in the DoW, as reported in Table 2, that specifies the committed national funding allocated for the HERITAGE PLUS Call by the signed Beneficiaries HERITAGE PLUS Project.

Table 2. The committed national funding allocations for the HERITAGE PLUS Call.

		National
Country	Participant	contributions
		(€)
Italy (Coordination)	MiBACT	50.000
Italy	MIUR	1.225.000
Belgium	BELSPO	100.000
Cyprus	RPF	200.000
Denmark	FKK	130.000
France	MCC	300.000
Norway	RCN	600.000
Portugal	FCT	300.000
Spain	MINECO	50.000
Lithuania	RCL	100.000
The Netherlands	RCE	276.700
The Netherlands	NWO	350.000
United Kingdom	AHRC	750.000
Poland	MKDN	700.000
Israel	IME	40.000
Sweden	SNHB	150.000
France	ANR	700.000
Romania	MEN	200.000
1	OTAL	6.221.700

Point (b) is defined in DoW, which states:

"Financing system to fund projects selected from the Joint Call:

The funding model that will be used in the HERITAGE PLUS call is the mixed mode model. No national/regional funding will cross the borders. The mixed mode — which is the most used model for ERA-NET Plus calls (http://netwatch.jrc.ec.europa.eu/web/lp/learning-platform/toolbox/call-implementation/funding-decisions/funding-decisions), helps to ensure that selection decisions can follow the ranking list of the evaluated proposals (which is a ERANET Plus requirement) and that the participating funding countries/beneficiaries maintain their initial commitments. The final decision on which projects are to be funded in an ERA-NET Plus call will determine the amount of budgets to be spent by the funders, and this will influence also the EC contribution. The final EC contribution cannot exceed the ceiling amount stipulated in the Grant Agreement but may be reduced at the end of the ERA-NET Plus activity to reflect the actual funding provided to the projects.

When a joint ranking list is arrived at, it is to be expected that funding gaps may appear due to the fact that funding agencies are being requested to fund a number of projects which have a total budgetary requirement beyond that which has been committed by the funding agency. In order to develop a scheme that can deliver on the requirements of an ERA-NET Plus programme, it has been agreed that the requested budgets of proposals admitted into Step 2 cannot exceed 3 times the total budget committed by the HERITAGE PLUS partners. This measure will help to avoid a huge oversubscription of proposals in relation to the budget.

To ensure that as many ranked projects as possible following the ranking list can be funded, a second measure (the "mixed mode funding model") will be introduced by up to 30% of the available EC contribution as a "balancing pot" for filling up the funding gaps caused by a lack of funds available to national/regional funding agencies. The remaining portion of the EC money will be distributed proportionally among the funding agencies based on the actual respective national/regional contributions. A commonly acceptable percentage for such a "balancing pot" is not more than 30% of the available EC money. The final percentage has to be optimized based on the actual outcome.

To summarize the principles for distributing the funding:

- 1. EC and national regulations for funding are applied
- 2. Funding follows ranking list (top down)
- 3. A mixed mode funding model is applied
- 4. No national/regional funding will cross the borders
- 5. Up to 30% of the EC top-up is used as a balancing pot and the remaining portion will be proportionally distributed based on the actual national/regional contributions.

The financial commitments of the 18 partners are 6.2 million Euros as shown in Table 2. However, it is possible that some funding partners wish to fund more projects in which case their contribution will be increased. The maximum EC contribution is that stipulated in the Grant Agreement (3.06 million Euros) but the final amount will be determined by the final input of the MS and AC participating to the NET HERITAGE consortium, as reported in Table 2."

# 3. Different types of rules and laws in the countries funding the joint calls

# 3.1. JPI/JHEP First pilot call: types of rules and laws in the countries funding the joint call

The JPI / JHEP Call for proposal GUIDELINES FOR APPLICANTS mentions funding rule at point 2.7 and 4.5 as follows:

### "2.7 Funding rules

In this call the eligibility rules of the respective national/regional institutions apply; each partner in a project proposal must be aware of the eligibility rules of the participating national funding organizations.

Information on the specific eligibility rules of each participating country is provided in Annex 1. For more detailed information, each applicant should contact the relevant National/Regional Contact Point (see Annex 2)."

## "4.5 Payment Conditions

Payment for a project is subject to national funding rules. "

The Annex 1 of the JPI / JHEP Call for proposal, the GUIDELINES FOR APPLICANTS reports for each Ministry/Council/Agency participating to the call the funding rule as follows:

# JPI/JHEP First pilot call – Guideline for Applicants - ANNEX 1. Funding Programmes (alphabetic order by country)

Here all participating countries report the main information about the specific requirements of their funding programmes

Country	Funding Institution/ Organization	Legal entities which can apply	Budget allocated to the call (Euro)	Type of project	Supported topics	Maximum grant for national participant (Euro)	For further information
Belgium	Belgian Federal Science Policy (BELSPO)	Belgian university institutions, public scientific institutions, non-profit research centres	400.000	Collaborative research	1,2	200.000	www.belspo.be/brain-be
Belgium (Region of Flanders)	Research Foundation – Flanders (FWO)	Flemish universities and research institutions.	400.000	Networking or collaborative research	1,2,3,4	200.000	www.fwo.be
Cyprus	Research Promotion Foundation (RPF)	The Host Organisation (HO) of a project could be a Research / Academic Organisation (cat. A.1 and A.2) or a Public Benefit Organisation (cat. Γ.1 and Γ.2) located permanently in the areas under the control of the Republic of Cyprus (excluding the UK Sovereign Base Areas). Partner Organisations (PA) could be Research / Academic Organisations (cat. A.1 and A.2), Enterprises (cat. B.1, B.2, B.3 and B.4) and / or Public Benefit Organisations (cat. Γ.1 and Γ.2) located in Cyprus or abroad. For Industrial (Applied) Research projects it is compulsory to include at least one (1) PA located permanently in the areas under the control of the Republic of Cyprus, of the following categories: Enterprises	200.000	Collaborative research	1,2,3,4	100.000	www.research.org.cy

Denmark	The Danish Council for Independent Research   Humanities (FKK)	(cat. B.1, B.2, B.3 and B.4) or Public Benefit Organisations (cat. Γ.1 and Γ.2).  Each project proposal may include up to four (4) Partner Organisations.  Researchers who have obtained a PhD or equivalent qualifications.	100.000	Networking or collaborative research	1,3,4	100.000 included overhead/ administra tion expenses	www.fi.dk/fkk
France	Ministère de la culture et de la communication (MCC)	Public and private research team, all Public and private actors involved in cultural heritage	300.000 (within the PNRCC)	Collaborative research (two years)	1,2	50.000	www.culturecommunicat ion.gouv.fr/Politiques-ministerielles/Recherche-Enseignement-superieur-Technologies/La-recherche-au-MCC/Programme-de-recherche-sur-les-materiaux-du-patrimoine
Ireland	The Heritage Council of Ireland – An Chomhairle Oidhreachta	Third level institutions, research institutions, private enterprises, individuals	100.000	Networking or collaborative research	1,2,3,4	50.000	www.heritagecouncil.ie eoconnell@heritagecouncil.i e
Italy	Ministero dell'Istruzione, dell'Università e della Ricerca (MIUR). Ministero per i Beni e le Attività Culturali (MiBAC).	Italian university institutions, public research institutions, enterprises	750.000	Collaborative research	1,2,3,4	No limit	www.miur.it www.beniculturali.it
Lithuania	Research Council of Lithuania (RCL)	Lithuanian higher education and research institutions.	100. 000	collaborative research	1,3,4	52.131 (180. 000 LTL)	www.lmt.lt

Netherlands	NWO Humanities Department Netherlands Organisation for Scientific Research RCE Dutch Cultural Heritage	For specific information see web site: www.nwo.nl under geesteswetenschappen, international subsidiemogelijkheden	300.000	Networking, exchange visits, pilot projects and feasibility studies.	1,2,3,4	50.000	www.nwo.nl under geesteswetenschappen, international subsidiemogelijkheden
Norway	Agency  Research Council of Norway - RCN	Norwegian research institutions (university, university college, research institute or other institution at which research constitutes an important activity).	150.000	networking projects,(includi ng coordination, workshops and travel expenses)	1, 3 and 4. Topic 2 may be included in collaboratio n with one or more of the other topics	50.000	www.forskningsradet.no /Miljo2015
Poland	National Science Centre (NCN)	Under this scheme the NCN will not offer grants that would be considered state aid (cf. http://www.ncn.gov.pl/finansowanie-nauki/pomoc-publiczna?language=pl	150.000	collaborative research	4	150.000	www.ncn.gov.pl
Slovenia	Ministry of Education, Science, Culture and Sport / MESCS	All of which are registered in Slovenia for Research activity.	100.000	networking or collaborative research	1,2,3,4	100.000	www.mizks.gov.si/
Spain	Ministerio de Economia y Competividad (MINECO)	Public and private Universities, Non- profit Research Centers or Institutions with a demonstrated activity in research and on the subject of the call	100.000	networking or collaborative research	1,2,3,4	No limit	http://www.idi.mineco.g ob.es/portal/site/MICIN N/menuitem.d20caeda3 5a0c5dc7c68b11001432 ea0/?vgnextoid=bf2156 bc1aea0210VgnVCM100 0001034e20aRCRD
United Kingdom	Arts and Humanities	Proposals may only be submitted by Research Organisations who are	120.000	Research networking	3, 4	50,000 of which the	www.ahrc.ac.uk/Funding -

	Research	eligible to apply to the AHRC. These		UK	Opportunities/Pages/Fun	l
	Council (AHRC)	organisations are:		contributio	3 11	ł
		Higher Education Institutions that		n will vary		l
		are directly funded for research by		according		i
		Higher Education Funding Council for		to the		i
		England, Department for		level of		ł
		Employment and Learning, Higher		costs		ł
		Education Funding Council for Wales		requested		ł
		and Scottish Funding Council.		from the		ł
		Independent Research Organisations		UK		ł
		that have received Research Council				i
		recognition to apply to the AHRC is				i
		responsive mode.				i
		Research Council Institutes.				ł
						ł
		For further information see Principle				ł
		Investigator, Co-investigators,				ł
		Members of staff at Research Council				i
		Institutes, Research Assistants and				i
l		Early career and research projects.				i

### Analysis of JPI/JHEP Pilot call funding rules

As reported in Deliverable 3.3 in order to improve the call documents content, a short questionnaire was circulated among all the Signatories in order to collect suggestions.

Regarding the Guidelines for applicants, and in particular funding rules, the main comments suggested are focused on the follow issue:

"...more information generally could have been provided on the eligibility rules for each country, even a A4 per country in the **dedicated annex**, with a link to the more detailed eligibility criteria."

Subsequently to the suggestion raised by the questionnaire the documents for the HERITAGE PLUS call for were modified on the basis of the experiences gained in the JPI/JHEP Pilot call.

# 3.2. JPI/HERITAGE PLUS JHEP call: types of rules and laws in the countries funding the joint call

The JPI / HERITAGE PLUS Call for proposal GUIDELINES FOR APPLICANTS mentions funding rule at sections 3 and 4 as follows

## "3.Eligibility

### Eligible Costs

- All costs must be eligible according to the national eligibility rules for each country involved in the project, including the maximum eligible cost per country (see next bullet point)
- For each project, research teams based in each country can request costs up to the available relevant national funding budget limit given in **Annex A**.
- Eligible costs will generally include direct costs such as employment costs, equipment, travel and meeting costs, consumables, dissemination and knowledge transfer costs.
   Please read the National Eligibility Criteria at Annex A very carefully to verify the eligibility of specific budget items according to the rules of the countries participating in your project.
- Countries will differ in the available support for non-academic/government/industry partners please check the National Eligibility Rules for each country (see **Annex A**).
- The estimated budget must be given in Euros only.
- Recipients of Heritage Plus funding are strongly encouraged to use Open Access
  publishing wherever possible (see section 6. Open Access Publishing). If publishing
  under "author pays" regimes is foreseen at the application stage, the related costs
  should be included in the budget. Costs must be plausible, justified/substantiated and
  eligible according to the National Eligibility Criteria.
- Projects must not exceed 36 months in duration. Projects must start from 1<sup>st</sup> April 2015 and finish by 31<sup>st</sup> March 2018 at the latest."

### "4. Finding researchers to collaborate with

In order to help researchers or interested partners to find partners in other countries and organisations, an email group (called Heritage Plus) has been set up so that researchers can subscribe to receive such requests, and to post requests themselves.

To use this service, you need to subscribe at the following link - http://www.jiscmail.ac.uk/HERITAGEPLUS.

Once you have subscribed to the service, you can then click on 'post new message' to send a message to all subscribers, which will include; your contact details, what type of researchers/partners you are seeking, and a short summary of your idea (maximum 200 words). We would ask you use this format to make it easier for subscribers to quickly see if a request/post if relevant to them.

We recommend subscribing immediately but waiting until after 10 Monday March 2014 before posting your request in order to give all countries time to distribute information on the email group and for interested parties to subscribe. "

The Annex A of the JPI / HERITAGE PLUS Call for proposal, the GUIDELINES FOR APPLICANTS reports for each Ministry/Council/Agency participating to the call the funding rule as follows:

Country	Who can apply	Available budget per country	Maximum amount that can be requested, per project	Additional general criteria	National Contact Details
Belgium	The Belgian partner is employed by a Belgian university and/or public scientific institution, and/or non-profit research center institution (cfr list at http://www.belspo.be/belspo/fisc/wi_list_fr.stm)	The total budget available for Belgium is 100,000 EUR	amount per project must not exceed 100,000 EUR	At least 60% of the partner's budget is spent on personnel. The staff costs are limited to a maximum amount of: 60.000 €/year for a scientist with a Master's degree (regardless of years of experience) 90.000 €/year for a scientist with a PhD (regardless of years of experience) 50.000 €/year for a technician (regardless of years of experience)he staff budget for a Belgian coordinator and 10% maximum of the staff budget for the other Belgian partners.	

Cyprus	The Host Organisation (HO) of a project could be a Research / Academic Organisation or a Public Benefit Organisation located permanently in the areas under the control of the Republic of Cyprus (excluding the UK Sovereign Base Areas) Partner Organisations (PA) could be Research / Academic Organisations, Enterprises and / or Public Benefit Organisations located in Cyprus.	budget available for Cyprus is 200,000 EUR	Up to €100.000,00 per project	Each project proposal may include up to two (2) Partner Organisations.  - Each individual is allowed to participate in two project proposals only under the same Call for Proposals, regardless of the role he/she undertakes in each proposal  - Each individual can participate in project proposals under one organisation only or as an Independent Researcher, regardless of his/her employment in more than one organisation.  - The participation of organisations and individuals, which/whom the RPF's Board of Directors has decided to exclude from its Programmes, is forbidden.  - Only one Independent Researcher (IR) may be included in each project proposal.	
Denmark	To participate in a JPI-CH consortium as Project Leader (PL) you must be at the level of a senior researcher. To participate in a JPI-CH Consortium as Principal Investigator (PI) you must hold a PhD or Equivalent qualifications	The total budget available for Denmark is 130,000 EUR	Maximum amount to be funded per project is €65,000 including overhead.		Ms Mette Bjerge Tel:+45 72318302 Email:mbj@fi.dk Ms Johanne Westergaard- Kabelmann Tel:+45 72318333 Email:jwk@fi.dk

France	Researchers based at organizations eligible to ANR funding (EPST, EPIC, Universities, public cultural institutions, private enterprises, societies). Potential positions include junior and senior researchers, post-doctoral researchers, research assistants.		Maximum amount to be funded per project for the whole French consortium (ANR and French Ministry of Culture and communication) may not exceed 250,000 EUR and a minimum of 50,000 EUR, for a maximum period of three years.	Mireille Brange, Mireille.BRANGE@agencerecherche.fr Maelle Sergheraert, Maelle.SERGHERAERT@agencerecher che.fr Tel:01 73 54 82 46
Israel	Universities and academic institutions recognised by the Israeli Council for Higher Education	budget	i Maximum amount to be funded per eproject may not exceed 20,000 EUR	Dr Sinaia Netanyahu, Chief Scientist Telephone: 972 2 6553755 Email: Netanyahu- s@sviva.gov.il

Italy	The following entities, having legal authority to enter into contracts, may, either individually or jointly, submit proposals for funding of the projects: Public Research Organisations, Universities, Research Institutes, Enterprises. Local Administrations can also participate to projects but in conjunction with one of the above mentioned entities. Each of the above mentioned entities is eligible for funding only if it is located in Italy.	is	A minimum funding budget per project is not fixed. The funding request of Italian partners for each project, in terms of grant, cannot exceed 250.000 EUR  The maximum funding committed by Italy is 1.275.000 EUR as grants and 3.475.000 EUR as loans.	MiBACT: Patrizia Bianconi Tel:+39 348 6060558 Email: Patrizia.Bianconi-01@beniculturali.it MIUR:Aldo Covello Tel:+39 069772 6465 or 3389364371 EMAIL: aldo.covello@miur.it OR Vincenzo Di Marco Tel:+39 069772 7727 OR Alessandra Cuscianna Email: alessandra.cuscianna@miur.it Tel: +39.0697727333
	Administrations can also participate to projects but in conjunction with one of the above mentioned entities.  Each of the above mentioned entities is eligible for funding		EUR The maximum funding committed by Italy is 1.275.000 EUR as grants and 3.475.000 EUR as	

Lithuania	The main applicant is s	The total	Maximum ameriat	The workload of each researcher of the	Kornolija Janaviciuto
Littiuania	• •	The total available			Kornelija Janaviciute Tel: +370 5 210 7396 Email:
			to be funded per	Lithuanian	
		budget for	, ,	team must be at least 20 hours multiplied	Korrienja.sanavierace@ime.ie
	(which is listed in the Register		· ·	by the duration of the project in months.	
		100,000 EUR	EUR (175 000		
	Science of Republic of		Lt). For one		
	Lithuania) together with		calendar year up		
	principle investigator		to 26,065		
	(researcher) in Lithuania.		EUR (90 000		
	Museums, libraries and		Lt) can be		
	archives obtained of National		requested.		
	status can submit proposals				
	for funding of the projects				
	only as partners of the main				
	applicant.				
Netherlands	Project Leader - Senior	The total	The budget	For the Netherlands this is a short	NWO Humanities Department
Netherlands	<b>Project Leader -</b> Senior researchers in the Humanities		_	For the Netherlands this is a short document which can be found as annex	Netherlands Organisation for Scientific
Netherlands	researchers in the Humanities	available	requested per		Netherlands Organisation for Scientific Research
Netherlands	researchers in the Humanities	available	requested per Dutch project team	document which can be found as annex to this call and can be downloaded from	Netherlands Organisation for Scientific Research mailto:heritageplus@nwo.nl
Netherlands	researchers in the Humanities who are employed at Dutch universities or NWO and	available budget for the Netherlands is	requested per Dutch project team may not exceed	document which can be found as annex to this call and can be downloaded from <a href="http://www.nwo.nl/over-">http://www.nwo.nl/over-</a>	Netherlands Organisation for Scientific Research
Netherlands	researchers in the Humanities who are employed at Dutch universities or NWO and KNAW institutes may apply for	available budget for the Netherlands is	requested per Dutch project team	document which can be found as annex to this call and can be downloaded from <a href="http://www.nwo.nl/over-nwo/organisatie/nwo-nwo-nwo/organisatie/nwo-nwo-nwo/organisatie/nwo-nwo-nwo/organisatie/nwo-nwo-nwo-nwo-nwo-nwo-nwo-nwo-nwo-nwo-&lt;/th&gt;&lt;th&gt;Netherlands Organisation for Scientific Research mailto:heritageplus@nwo.nl&lt;/th&gt;&lt;/tr&gt;&lt;tr&gt;&lt;th&gt;Netherlands&lt;/th&gt;&lt;th&gt;researchers in the Humanities&lt;br&gt;who are employed at Dutch&lt;br&gt;universities or NWO and&lt;br&gt;KNAW institutes may apply for&lt;br&gt;funding and participate in a&lt;/th&gt;&lt;th&gt;available&lt;br&gt;budget for the&lt;br&gt;Netherlands is&lt;/th&gt;&lt;th&gt;requested per&lt;br&gt;Dutch project team&lt;br&gt;may not exceed&lt;/th&gt;&lt;th&gt;document which can be found as annex to this call and can be downloaded from &lt;a href=" http:="" over-"="" www.nwo.nl="">http://www.nwo.nl/over-</a>	Netherlands Organisation for Scientific Research mailto:heritageplus@nwo.nl
Netherlands	researchers in the Humanities who are employed at Dutch universities or NWO and KNAW institutes may apply for funding and participate in a HERITAGE Plus consortium as	available budget for the Netherlands is	requested per Dutch project team may not exceed	document which can be found as annex to this call and can be downloaded from <a href="http://www.nwo.nl/over-nwo/organisatie/nwo-nwo-nwo/organisatie/nwo-nwo-nwo/organisatie/nwo-nwo-nwo/organisatie/nwo-nwo-nwo-nwo-nwo-nwo-nwo-nwo-nwo-nwo-&lt;/th&gt;&lt;th&gt;Netherlands Organisation for Scientific Research mailto:heritageplus@nwo.nl&lt;/th&gt;&lt;/tr&gt;&lt;tr&gt;&lt;th&gt;Netherlands&lt;/th&gt;&lt;th&gt;researchers in the Humanities who are employed at Dutch universities or NWO and KNAW institutes may apply for funding and participate in a HERITAGE Plus consortium as Project Leader. Note that the&lt;/th&gt;&lt;th&gt;available&lt;br&gt;budget for the&lt;br&gt;Netherlands is&lt;/th&gt;&lt;th&gt;requested per&lt;br&gt;Dutch project team&lt;br&gt;may not exceed&lt;/th&gt;&lt;th&gt;document which can be found as annex to this call and can be downloaded from &lt;a href=" http:="" nwo-nwo="" nwo-nwo-nwo="" nwo-nwo-nwo-nwo-nwo-nwo-nwo-nwo-nwo-nwo-<="" organisatie="" over-nwo="" th="" www.nwo.nl=""><th>Netherlands Organisation for Scientific Research mailto:heritageplus@nwo.nl</th></a>	Netherlands Organisation for Scientific Research mailto:heritageplus@nwo.nl
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Netherlands	researchers in the Humanities who are employed at Dutch universities or NWO and KNAW institutes may apply for funding and participate in a HERITAGE Plus consortium as Project Leader. Note that the employment can be tenured appointment or a temporary appointment for the course of the application process and the research project. See full	available budget for the Netherlands is	requested per Dutch project team may not exceed	document which can be found as annex to this call and can be downloaded from <a href="http://www.nwo.nl/over-nwo/organisatie/nwo-nwo-nwo/organisatie/nwo-nwo-nwo/organisatie/nwo-nwo-nwo/organisatie/nwo-nwo-nwo-nwo-nwo-nwo-nwo-nwo-nwo-nwo-&lt;/th&gt;&lt;th&gt;Netherlands Organisation for Scientific Research mailto:heritageplus@nwo.nl&lt;/th&gt;&lt;/tr&gt;&lt;tr&gt;&lt;th&gt;Netherlands&lt;/th&gt;&lt;th&gt;researchers in the Humanities who are employed at Dutch universities or NWO and KNAW institutes may apply for funding and participate in a HERITAGE Plus consortium as Project Leader. Note that the employment can be tenured appointment or a temporary appointment for the course of the application process and the research project. See full criteria for Netherlands for&lt;/th&gt;&lt;th&gt;available&lt;br&gt;budget for the&lt;br&gt;Netherlands is&lt;/th&gt;&lt;th&gt;requested per&lt;br&gt;Dutch project team&lt;br&gt;may not exceed&lt;/th&gt;&lt;th&gt;document which can be found as annex to this call and can be downloaded from &lt;a href=" http:="" nwo-nwo="" nwo-nwo-nwo="" nwo-nwo-nwo-nwo-nwo-nwo-nwo-nwo-nwo-nwo-<="" organisatie="" over-nwo="" th="" www.nwo.nl=""><th>Netherlands Organisation for Scientific Research mailto:heritageplus@nwo.nl</th></a>	Netherlands Organisation for Scientific Research mailto:heritageplus@nwo.nl
Netherlands	researchers in the Humanities who are employed at Dutch universities or NWO and KNAW institutes may apply for funding and participate in a HERITAGE Plus consortium as Project Leader. Note that the employment can be tenured appointment or a temporary appointment for the course of the application process and the research project. See full	available budget for the Netherlands is	requested per Dutch project team may not exceed	document which can be found as annex to this call and can be downloaded from <a href="http://www.nwo.nl/over-nwo/organisatie/nwo-nwo-nwo/organisatie/nwo-nwo-nwo/organisatie/nwo-nwo-nwo/organisatie/nwo-nwo-nwo-nwo-nwo-nwo-nwo-nwo-nwo-nwo-&lt;/th&gt;&lt;th&gt;Netherlands Organisation for Scientific Research mailto:heritageplus@nwo.nl&lt;/th&gt;&lt;/tr&gt;&lt;tr&gt;&lt;th&gt;Netherlands&lt;/th&gt;&lt;th&gt;researchers in the Humanities who are employed at Dutch universities or NWO and KNAW institutes may apply for funding and participate in a HERITAGE Plus consortium as Project Leader. Note that the employment can be tenured appointment or a temporary appointment for the course of the application process and the research project. See full criteria for Netherlands for&lt;/th&gt;&lt;th&gt;available&lt;br&gt;budget for the&lt;br&gt;Netherlands is&lt;/th&gt;&lt;th&gt;requested per&lt;br&gt;Dutch project team&lt;br&gt;may not exceed&lt;/th&gt;&lt;th&gt;document which can be found as annex to this call and can be downloaded from &lt;a href=" http:="" nwo-nwo="" nwo-nwo-nwo="" nwo-nwo-nwo-nwo-nwo-nwo-nwo-nwo-nwo-nwo-<="" organisatie="" over-nwo="" th="" www.nwo.nl=""><th>Netherlands Organisation for Scientific Research mailto:heritageplus@nwo.nl</th></a>	Netherlands Organisation for Scientific Research mailto:heritageplus@nwo.nl

Norway	Completed a doctoral degree or have corresponding Qualifications	The total available budget for Norway is 600,000 EUR	The maximum funding per project may not exceed 250,000 EUR.	Norway will support applications from all topics in the announcement. Norway will not support projects where the main topic is research and development of restoration/conservation technologies or techniques.	Eli Ragna Tærum, RCN, et@rcn.no, tel: +47 22037283  Tonte Hegard Ministry of Climate and Environment, tonte.hegard@kld.dep.no, tel +47 22245989
Poland	Collaborative Research Project (CRP) Proposals may only be submitted by: state cultural institutions for which the Minister of Culture and National Heritage is the organiser and cultural		Maximum MKiDN contribution per project is 250,000 EUR		MKiDN as Heritage Plus Beneficiary:  Dorota Janiszewska-Jakubiak djaniszewska@mkidn.gov.pl tel. +48-22-42-10-335
	institutions of self- governments; state archives; pubic academies of fine art,theatre, film and music; non-governmental organisations. The organisations listed above				NIMOZ as Heritage Plus National Contact Point:  Paulina Florjanowicz Director's Representative for International Relations pflorjanowicz@nimoz.pl
	can create a consortium with public Higher Education Institutions, Institutes of Polish Academy of Sciences, other (state) research institutes in order to implement the project.				Radosław Brudnicki National Contact Point for Heritage Plus in Poland rbrudnicki@nimoz.pl tel. +48-22-256-96-21 mobile +48-721-121-220

Portugal	contracts, may, either individually or jointly, submit	available budget for	The contribution of FCT to the HERITAGE PLUS call for proposals will be 300 000 EUR. Maximum funding per awarded project:	The percentage of time dedicated to transnational projects will not be added to the percentage of time dedicated to existing national projects.	Luisa Igreja Tel. +351 21 3911537 luisa.igreja@fct.pt  Carlos Pereira Tel. +351 21 3924397 carlos.pereira@fct.pt
	Centres; Associate Laboratories; State Laboratories; Private non- profit institutions whose main objective is to carry out S&T activities; Companies; other public and private non-profit institutions which carry out or participate in scientific research activities.		<ul> <li>Up to 200,000</li> <li>EUR if the applicant is the transnational project consortium coordinator;</li> <li>Up to 125,000</li> <li>EUR if the applicant is NOT the transnational project consortium</li> </ul>		

Romania	The total available budget fo Romania 200,000 E	is 75,000 EUR	
Spain	Only partners eligible under the Spanish "Programa Estatal available de Investigación, Desarrollo e Innovación Orientada a los Retos de la Sociedad" of the "Plan Estatal de Investigación Científica y Técnica y de Innovación 2013-2016" can apply.  Those include Universities, Public Research Institutions, Technological centers, and others non-profit Institutions performing RTD activities in Spain.  The Principal Investigator (PI) must hold a PhD		Aníbal González, anibal.gonzalez@mineco.es. Tel. +34 916 038 749

Sweden	Grants can be applied for by	The total	The maximum	Christina.Fredengren@raa.se
	researchers with a PhD or	available	funding per project	
	higher at	budget for	is 150,000 EUR	
	establishments of higher	Sweden is		
	education research institutes	150,000 EUR		
	or within the heritage sector.			
	One necessary qualification			
	for the award of grants is for			
	at least two different			
	institutions or disciplines to			
	submit a joint application, bu	t		
	with one of them acting as			
	applicant. For these purposes	·,		
	"institution" includes both			
	university departments and			
	institutions in the heritage			
	sector. "Disciplines" are			
	branches of			
	science/scholarship or			
	specialised fields. The NHB			
	has adopted this procedure			
	with a view to encouraging			
	cross- and multi-disciplinary			
	co-operation between			
	different institutions and			
	sectors.			

United	Proposals may only be	The total	The maximum	Karen Buchanan,
Kingdom	submitted by Research	available	funding per project	k.buchanan@ahrc.ac.uk or +44 (0)1793
	Organisations who are	budget for the	is 250,000 EUR	416092;
	eligible to apply to the AHRC.		,	Gail Lambourne, g.lambourne@ahrc.ac.uk
	These organisations are:	750,000 EUR		or +44 (0)1793 416082.
	Higher Education Institutions			
	(HEI) that are directly funded			
	for research by Higher			
	Education Funding Council for			
	England, Department for			
	Employment and Learning,			
	Higher Education Funding			
	Council for Wales and Scottish	ı		
	Funding Council; Independent			
	Research Organisations that			
	have received Research			
	Council recognition to apply to			
	the AHRC in responsive mode	;		
	and Research Council			
	Institutes.			
	To be eligible as a PI, the			
	researcher must be actively			
	engaged in postdoctoral			
	research and be of			
	postdoctoral standing. This			
	means that they must either			
	have a doctorate or can			
	demonstrate in the application	1		
	that you have equivalent			
	research experience and/or			
	training.			

# 4. Procedure adopted for defining the joint selection list of transnational projects to be funded

# 4.1 JPI / JHEP pilot call

During the 2-days meeting held in Rome on the 18 and 19 July the Signatories of the Memorandum of Understanding (MoU) took the final decision on the proposals to be funded on a consensus basis, based on the recommendations of the Scientific Committees according to the ranking list and the available budgets.

The proposals with all countries available budget were decided to be funded.

The proposals with high rank and all the Partner's Country available to fund, as reported in following Table as out put of the MoU Signatories Meeting., were included in the List of proposals to be funded:

EMERISDA
H@V
REDMONEST
KISADAMA
SUSFUHUC
LEADART
ARCO

For proposals in which one partner cannot be fund because the Partner's country have finished its call budget or the budget was not sufficient, the following procedure was agreed and adopted:

- 1. The country increased its national contribution: UK increased with 180 Keuro (from 750 to 930 Keuro total budget available for funding the proposals), Italy increased with 120 Keuro (from 1.275 to 1.395 Keuro total budget available).
- 2. The Country/ies budget available to fund the Coordinator/Participant/s for funding the proposals is not sufficient to fund the whole requested budget: after discussion and contact with the Participants a reduction of the funded budget was performed.

The proposal was funded without the Partner(s) of the Country with no budget available according that:

- > The reaming Partners are at least from 3 countries as requested in the call.
- The Partner of the Country with no budget available was not the proposal Leader

These proposal(s) were in the reserved list and the Signatory of the Leading Country open with the Coordinator the negotiation.

The Signatories decided that for the proposals negotiation the scope of the proposal needs to be unchanged and the activities of the unfunded Partners, strictly needed for the original goals, must be maintained. The negotiation may include the following options:

- The activities of the unfunded Partners may be spread among the others Partners.
- The Partner with no budget may however agree to participate at the project.
- For networking proposals, the proposal may be funded without the activity of the unfunded Partner

The proposal decided to be in the "Reserved list of proposals for negotiation" are as follows: CHERISCAPE (UK), TANGIBLE (Cyprus), SMARTVALUE (Poland) as in Table Proposal funded.

# Out put of the Signatories meeting decision

Topic s		Ran king	ACRONYM	BELSPO	FWO	CY	DK	FR	IE	IT	LT	NL	PL	SI	ES	UK	% Funded
2	44	_	EMERISDA	158,2						299,5		50,0					100,0%
4	42	2	H@V	100		Annual Control	-	n manne i	-	100		50,0			27,2	43,7	100,0%
1,2	41	3	REDMONEST	241,8				50,0		14,3					75,0		99,4%
4	41	4	KEDALION		1	Committee of	-		-	-					-		#DIV/0!
3,4	40	5	CHERISCAPE		188,8			- 1111111				45,3			102,8	49,9	76,5%
1,2	40	6	SafeBioTech		- 12.37	11_1		<u>-                                      </u>				10000		1	-		#DIV/0!
4	40	7	JTEL			The same of		T. State of the last		The same of		Townson or other party of the last	-	-	-	-	#DIV/0!
3	39	8	RurHerDSS			1				-		4			-		#DIV/0!
1	39	9	KISADAMA	-	150,0		-			169,1		50,0		-			100,0%
3	38	10	SUSFUHUC			1			50,0	200		50,0				50,0	100,0%
1	38	11	MTA-MP	-	T. 1	1	L.		5 - 10			2.3		1	-	100	#DIV/0!
1,2	38	12	LeadART		(	25,0	1	50,0		62,5		50,0	-				100,0%
3,4	38	13	MECH	_		1		-			-	0.00		-		7.5	#DIV/0!
1	38	14	CLIMA		4	-						-					#DIV/0!
1,2,4	37	15	STUCCO		-					-		-					#DIV/0!
3	37	16	MONASTERY		1	1	- 1		1 1.	1 1		1		1			#DIV/0!
4	37	17	LANDSCAPE			1			1 41		1 53	1 .	. 79		-	12	#DIV/0!
1	37	18	TANGIBLE		and the same of	100,0	-	42,6	-	97,9	·	process.		CHARLES .	74,0		76,5%
1	37	19	MUSEUMS	-		-	-			-		1		-			#DIV/0!
2	36	20	EMIRA					-	1 1	-				7 - 2	-		#DIV/0!
1,2,4	36	21	Guadalteba	-				- 4	1 11	- 4	-		_		-	-	#DIV/0!
1,4	36	22	V-Monitor			7-	4					10			-		#DIV/0!
1	36	23	ArCo		54 X	H E	100,0	50,0	1	80,3	1	3 - 1		X -1			100,0%
1	36	24	MicroCOSMO			Jan. 19	J			A		james li					#DIV/0!

400,015 338,8 125,0 100 192,6 0 278,9 143,558 25 0,0 295,267 0,0

# **PROPOSALS FUNDED**

PROJECT NAME	TOPIC	LEADER PARTNER	% FINANCING	TYPOLOGY	N' COUNTRIES INVOLVED/ Partners
EMERISDA	2	Belgium	100	Collaborative Research	3 (9p)
H@V	4	UK	100	Networking	4 (5p)
REDMONEST	1;2	Spain	99,5	Collaborative Research	4 (5p)
KISADAMA	1	Italy	100	Collaborative Research	4 (4p)
SUSFUHUC	3	Netherland	100	Networking	3 (3p)
LEADART	1,2	France	100	Collaborative Research	5 (10p)
ARCO	1	Norway	100	Collaborative Research	4 (5p)
CHERISCAPE	3;4	UK	76,5	Networking	5 (7p)
TANGIBLE	1	Cyprus	76,5	Collaborative Research	4 (4p)
SMARTVALUE	4	Poland	100	Collaborative Research	6 (10p)

## 4.2 JPI / HERITAGE PLUS call

The process of evaluation of the JPI/HERITAGE PLUS Call is at the Second Step, still is on going. The Meeting of the Management Group for deciding on the base of the ranking list the project to be funded is planned for the 18-19 March 2015.

It will be reported in the Heritage Plus Deliverable 3.3 "Joint selection list of trans-national projects, formal financial commitments from beneficiaries and request for topping-up ".

# 5. Final general recommendations for next calls

The lesson learnt from the JPI/JHEP Pilot Call was checked through the questionnaire reported in Deliverable 3.3 "Report on analysis procedure for call launch", which includes major comments on decision process, funding and start of the projects

The major issue raised by the signatories regards the planned time schedule for the establishment of funding grant agreements with the Partners of the funded projects: it is considered unrealistic (i.e. 4 months). This was requested to be revised for the next call.



# JHEP JOINT PILOT CALL Memorandum of Understanding (MoU)

# JHEP JOINT PILOT CALL Memorandum of Understanding (MoU)

#### Article 1 - Preamble

The Coordination Action JHEP is intended to structure and support the Joint Programming Initiative (JPI) on "Cultural Heritage and Global Change: a new Challenge for Europe" in the implementation of its action programme for the area of research on cultural heritage in a changing world.

The Signatories<sup>1</sup> of the present MoU agree to join forces in order to launch a joint pilot call for research proposals.

# Article 2 - Purpose of the MoU

The Signatories consider the present Memorandum of Understanding (MoU) to be an important step towards common transnational strategies concerning Cultural Heritage Research, building on the dynamic developed by the JPI and JHEP process.

This Memorandum of Understanding (MoU) represents a mutual statement of commitment on the part of the JPI partners, each of which agrees to make every reasonable effort to fulfil the intentions expressed in the joint pilot call as well as in the financial framework.

It is hereby agreed that the Signatories of the present MoU shall launch a Joint Pilot Call which will be organised under the coordination of the JHEP Coordinator, the Ministero per i Beni e le Attivita' Culturali (MIBAC), Italy. This call will be financed by the Signatories in a virtual common pot process, using national funding programmes, according to the respective legal framework and regulations of the Signatories.

Each Signatory should designate a contact representative. If there is more than one Signatory per country, it is advisable for a country to designate/identify a National Contact Point to ensure effective communication between the JPI Coordinator and Signatories.

Details on the implementation of the Joint Pilot Call are outlined in the document "Guidelines for Applicants" that will be approved by the Signatories of the present MoU.

<sup>&</sup>lt;sup>1</sup>For the purposes of this MoU, a Signatory is a person within an organisation who has the authority to signthis MoUon behalf of that organisation and is also able to commit funding to this Joint Pilot Call.

### Article 3- Aims of the Joint Pilot Call

The call has two aims:

- To establish common processes and assessment criteria;
- To enable researchers in different countries to build effective collaborative networks on common transnational research topics around cultural heritage.

The topics for the call are:

- Methods, tools (including non-invasive instruments) and modelling for understanding damage and decay mechanisms (including the effects of weathering and climate change) on tangible heritage (including buildings, sites and landscapes);
- Materials, technologies and procedures for the conservation of tangible cultural heritage;
- Use and re-use of buildings and landscapes, including the relationship between changes of use and public policy, including costs and added value (for example as a result of planning regulations and urban development);
- Increasing understanding of cultural values, valuation, interpretation, ethics and identity around all forms of cultural heritage (tangible, intangible and digital heritage).

A minimum of three research groups, each based in a different country, is necessary to participate in the JHEP Joint Pilot Call.

The call will be advertised simultaneously by the Signatories in accordance with the procedures for their national programmes and will be published on the common website <a href="www.jpi-culturalheritage.eu">www.jpi-culturalheritage.eu</a> as well as on the Heritage Portal at <a href="www.heritageportal.eu">www.heritageportal.eu</a>.

## Article 4 - Duration of the MoU

The Memorandum shall come into force on the date of its signature by all Parties involved in the call and is valid until the end of the funded projects.

## Article 5 - Coordination and organisation of the Joint Pilot Call

The central coordinating body for the Joint Pilot Call is MiBAC *in liaison* with MIUR and it will be responsible for the overall coordination of the call. MiBAC *in liaison* with MIUR shall also be responsible for overseeing the international peer assessment process according to the rules agreed upon by the JHEP Steering Committee (STC) and the JPI Governing Board.

MiBAC will be assisted in its coordination role by the STC, but each of the Signatories must manage any administrative procedures related to successful proposals (for example, responsibility for signing the contract with successful proposals, the administrative collection of financial reporting, etc).

The STC will be responsible for defining and organising the call, including the overall process (the launch, application process and evaluation criteria).

In order to avoid any conflict of interest, individual Steering Committee Members, Executive Board and Governing Board Members, in addition to others directly involved in the assessment, process must not apply to this call.

# **Article 6 –Peer assessment of applications**

The assessment of proposals will be undertaken by the Scientific Committee supplemented, if necessary, by other experts chosen by the Scientific Committee from a new list of independent international experts proposed by JPI Participants. The expertise of the Scientific Committee will, therefore, cover all fields of research addressed in the call.

The final assessment and ranking of proposals by the Scientific Committee will be informed by independent, written peer review for each proposal. The names of the Scientific Committee involved in the final assessment and ranking of this Joint Pilot Call will be published on the JPI CH website <a href="https://www.jpi-culturalheritage.eu">www.jpi-culturalheritage.eu</a>.

MiBAC reports periodically to the committee of the Signatories (JHEP Steering Committee (STC) and the JPI Governing Board) on the progress of the Joint Pilot Call implementation.

The evaluation process will involve the following consecutive steps:

- Each Signatory to check for eligibility based on the rules of its own national funding programme;
- All proposals that pass this initial eligibility check are submitted to the Scientific Committee for an assessment of research quality, taking into account the independent, written peer reviews for each proposal. The Scientific Committee will also rank all the proposals in order of research quality;
- The Signatories shall, according to the ranked list from the Scientific Committee, each assess possible project funding in relation to national funding and in accordance with the funding policies and decision-making of that Signatory;

- The Steering Committee will verify the correct implementation of the evaluation process and application of evaluation criteria;
- The Coordinator will inform the project leaders of the outcome of the funding decisions;
- Finally, each Signatory will form contracts with the successful proposals and participants that it has agreed to fund (see Article 7).

# **Article 7 - Funding decisions**

In this **Joint Pilot Call**, each country pays for its own participants based on a **virtual common pot model**. It means that each Signatory will fund those components of the transnational research proposals carried out by nationally eligible teams/partners. This process does not involve transnational flows of national funding, although to strengthen the international dimension to the call, a Signatory may decide to fund applications that include teams/participants from other countries, subject to its national procedures and regulations.

Funding by each Signatory will be made according to the respective national research funding framework and regulations. The specific funding rules of each Signatory are provided in the Guidelines for applicants.

The decisions on the final funding will be taken by Signatories of the MoU, according to the national procedures and regulations of the participating countries, and taking into account the ranked list of proposals defined according the rules described in this MoU.

# **Memorandum of Understanding**

Country: BELGIUM

Partner organisation and acronym: Belgian Federal Science Policy (BELSPO)

National funding programme: BRAIN-be

Avenue Louise, 231 • B-1050 BRUXELLES Tél. +32(0)2 238.34.11 - Fax +32(0)2 238.36.00

is willing to participate in the JHEP JointPilot Call, as specified in the Article 7.

The available budget for project funding is 400.000 Euro

The final funding decisions will be made by the partner organization according to national procedures and regulations.

All information related to the projects will be kept confidential and not used for any other purpose than evaluation of the application, making a funding decision and monitoring of the project.

For this collaborative activity Mrs. VANCAULIANDER GHE will be our contact person;

Contact data:

MAAINE

ISOSPO

AVENUE LOUISE 231

Loso ISRUSSES

ISOSIUH

Legally authorised representative:

Name...Mr Philippe Mettens...

Function...President of the Board of Directors...

Date 1 2 NOV. 2012

Disignature...

Philippe METTENS

President du Comité de Directors

SPP Politique scientifique félérale

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# **Memorandum of Understanding**

Country: BELGIUM (region of Flounders)

Partner organisation and acronym: Research Foundation - Flanders (FWO)

National funding programme: FWO

is willing to participate in the JHEP JointPilot Call, as specified in the Article 7.

The available budget for project funding is 400.000 Euro

The final funding decisions will be made by the partner organization according to national procedures and regulations.

All information related to the projects will be kept confidential and not used for any other purpose than evaluation of the application, making a funding decision and monitoring of the project.

For this collaborative activity Mr. Olivier Boehme will be our contact person; contact data:

dr. Olivier Boehme Senior Science Administrator Tel. +32 2 550 15 45 Olivier.Boehme@fwo.be

Legally authorised representative:

Name

dr.ir. Elisabeth Monard

Function

Secretary General

Date

15 November 2012

☐Signature.

Country: CYPRUS

Partner organisation and acronym: **RESEARCH PROMOTION FOUNDATION** (**RPF**)

National funding programme: "Socio-economic Sciences and Humanities"

is willing to participate in the JHEP JointPilot Call, as specified in the Article 7.

The available budget for project funding is 200.000 Euro

The final funding decisions will be made by the partner organization according to national procedures and regulations.

All information related to the projects will be kept confidential and not used for any other purpose than evaluation of the application, making a funding decision and monitoring of the project.

For this collaborative activity **Ms Eleana Gabriel** will be our contact person; contact data:

Address: Strovolos Avenue 123, 2042 Nicosia, Cyprus

Email: egabriel@research.org.cy

Tel.: +357 22205046

Legally authorised representative:

Name: Dr. Vassilios Tsakalos

Function: Director General

Date 12/11/2012

□Signature

Country: DENMARK

Partner organisation and acronym: Danish Agency for Science, Technology and

Innovation (DASTI)

National funding programme: The Danish Council for Independent Research |

Humanities

is willing to participate in the JHEP JointPilot Call, as specified in the Article 7.

The available budget for project funding is 100.000 Euro

The final funding decisions will be made by the partner organization according to national procedures and regulations.

All information related to the projects will be kept confidential and not used for any other purpose than evaluation of the application, making a funding decision and monitoring of the project.

For this collaborative activity Mrs. Mette Bjerge will be our contact person; contact data:

Senior advisor Mette Bjerge

Danish Agency for Science, Technology and Innovation

Bredgade 40

DK-1260 København K

e-mail: mbj@fi.dk

phone: (+45) 7231 8302

Legally authorised representative:

Name: Grete Kladakis

Function: Head of Division for Science, Centre for Science and Infrastructure,

Danish Agency for Science, Technology and Innovation

Date: November 30, 2012

Signature Technical Series Agency for Science,

Bredgade 40

DK-1260 Copenhagen K

Denmark

Country: FRANCE

Partner organisation and acronym: Ministère de la culture et de la communication (MCC)

National funding programme: Programme national sur la connaissance et la conservation des matériaux du patrimoine culturel (PNRCC)

is willing to participate in the **JHEP JointPilot Call**, as specified in the Article 7.

The available budget for project funding is 300.000 Euro

The final funding decisions will be made by the partner organization according to national procedures and regulations.

All information related to the projects will be kept confidential and not used for any other purpose than evaluation of the application, making a funding decision and monitoring of the project.

For this collaborative activity Mrs. Astrid BRANDT-GRAU and Sylvie MAX-COLINART will be our contact persons; contact data:

astrid.brandt-grau@culture.gouv.fr

Tel.:+33 (0)1 40 15 81 37

sylvie.max-colinart@culture.gouv.fr

Tel.:+33 (0)1 40 15 83 02

Ministère de la culture et de la communication,

SG/SCPCI/DREST

182 rue Saint Honoré

75033, Paris cedex 01, France

Legally authorised representative:

Name: Claire LAMBOLEY

Function: Head of Service de la coordination des politiques culturelles et de

l'innovation/SG/MCC

Date: 11/12/12/12/1

Signature:.....

MINISTÈRE DE LA CULTURE ET DE LA COMMUNICATION

Secrétariat Général
 Service de la coordination des
 politiques culturelles et de l'innovation
 182, rue Saint-Honoré
 75038 PARIS Cedex 01

Country: ITALY

Partner organisation and acronym: Ministero dell'Istruzione, dell'Università e della Ricerca (MIUR)

Partner organisation and acronym: Ministero per i Beni e le Attività Culturali (MIBAC)

National funding programme: Programma per ricerca e innovazione tecnologica nei processi di conoscenza, tutela, valorizzazione e sicurezza dei Beni Culturali.

are willing to participate in the **JHEP Joint Pilot Call**, as specified in the Article 7.

The available budget for project funding is **750.000 Euro.** 

The final funding decisions will be made by the partner organizations according to national procedures and regulations.

All information related to the projects will be kept confidential and not used for any other purpose than evaluation of the application, making a funding decision and monitoring of the project.

For this collaborative activity Mr. Paolo Verri will be our contact person for MIUR; contact data:

Paolo VERRI

Direttore Comitato Matera 2019

Palazzotto del Casale - Sassi di Matera

e-mail: paoloverri66@gmail.com

Tel: 0835 256384

Mobile: 3358483753

Legally authorised representative of MIUR:

Name: Raffaele LIBERALI

Function: Head of Department for University, AFAM and Research

Date 23/4/12 //

☐ Signature.....

For this collaborative activity Mrs. Cristina Sabbioni will be our contact person for MiBAC; contact data:

Cristina SABBIONI

Direttore F.F. Istituto di Scienze dell'Atmosfera e del Clima (ISAC)

Consiglio Nazionale delle Ricerche (CNR)

Via Gobetti 101 - Bologna

e-mail: c.sabbioni@isac.cnr.it

Tel: 051 6399618

Mobile: 3939455468

Legally authorised representative of MIBAC:

Name: Antonia Pasqua RECCHIA

Function: General Secretary MIBAC

\_\_\_\_\_

□Signature

Country: LITHUANIA

Partner organisation and acronym: Research Council of Lithuania (RCL)

National funding programme:

is willing to participate in the JHEP JointPilot Call, as specified in the Article 7.

The available budget for project funding is 100.000 Euro

The final funding decisions will be made by the partner organization according to national procedures and regulations.

All information related to the projects will be kept confidential and not used for any other purpose than evaluation of the application, making a funding decision and monitoring of the project.

For this collaborative activity Ms. Kornelija Janaviciute will be our contact person; contact data:

Kornelija Janaviciute

Chief Officer

International Cooperation Unit of Research Foundation

Research Council of Lithuania

Gedimino pr. 3,

LT01103 Vilnius, Lithuania

E-mail: kornelija.janaviciute@lmt.lt

Tel: +370 5 210 7396

Fax: +370 5 261 8535

www.lmt.lt

#### Legally authorised representative:

Name Eugenijus Butkus

Function Chairman of the Council

Date 27 November 2012

Signature EBUHLUS

Country: NETHERLANDS

Partner organisation and acronym: Netherlands Organisation for Scientific Research (NWO) – Council for the Humanities

National funding programme: Internationalisation Humanities

is willing to participate in the **JHEP JointPilot Call**, as specified in the Article 7.

The available budget for project funding is 100.000 Euro

The final funding decisions will be made by the partner organization according to national procedures and regulations.

All information related to the projects will be kept confidential and not used for any other purpose than evaluation of the application, making a funding decision and monitoring of the project.

For this collaborative activity Mrs. Annemarie Bos will be our contact person; contact data:

Annemarie Bos Netherlands Organisation for Scientific Research (NWO) Laan van Nieuw Oost-Indië 300 2593 CE Den Haag The Netherlands

Legally authorised representative:

Name: Annemarie Bos

Function: Director NWO - Humanities

Date: 12 November 2012

Signature

Country: NETHERLANDS

Partner organisation and acronym: Cultural Heritage Agency (Rijksdienst voor het Cultureel Erfgoed) RCE

National funding programme: RCE portfolio and research funds

is willing to participate in the **JHEP JointPilot Call**, as specified in the Article 7.

The available budget for project funding is **150.000 Euro** 

The final funding decisions will be made by the partner organization according to national procedures and regulations.

All information related to the projects will be kept confidential and not used for any other purpose than evaluation of the application, making a funding decision and monitoring of the project.

For this collaborative activity Mr. Jan van 't Hof will be our contact person; contact data:

Jan van 't Hof

Rijksdienst voor het Cultureel Erfgoed

Postbus 1600

NL 3800 BP AMERSFOORT

Legally authorised representative:

Name: Cees van 't Veen

Function: Director

Signature

Date: 14 November 201

(on behalf of Mr Van 't Veen, Mr Jan van de Voorde)

Country: NETHERLANDS

Partner organisation and acronym: Cultural Heritage Agency (Rijksdienst voor het Cultureel Erfgoed) RCE

National funding programme: RCE portfolio and research funds

is willing to participate in the **JHEP JointPilot Call**, as specified in the Article 7.

The available budget for project funding is **50.000 Euro** on top of the first EUR 150.000 commitment of 14 November 2012.

The final funding decisions will be made by the partner organization according to national procedures and regulations.

All information related to the projects will be kept confidential and not used for any other purpose than evaluation of the application, making a funding decision and monitoring of the project.

For this collaborative activity Mr. Jan van 't Hof will be our contact person; contact data:

Jan van 't Hof

Rijksdienst voor het Cultureel Erfgoed

Postbus 1600

NL 3800 BP AMERSFOORT

Legally authorised representative:

Name: Cees van 't Veen

Function: Director

Date: 27 November 2012

Signature

Country: NORWAY

Partner organisation and acronym: RCN, The Research Council of Norway

National funding programme: Miljo2015, Norwegian environmental research

towards 2015

is willing to participate in the JHEP JointPilot Call, as specified in the Article 7.

The available budget for project funding is 150.000 Euro

The final funding decisions will be made by the partner organization according to national procedures and regulations.

All information related to the projects will be kept confidential and not used for any other purpose than evaluation of the application, making a funding decision and monitoring of the project.

For this collaborative activity Mrs. Eli Ragna Tærum will be our contact person; contact data:

The Research Council of Norway
Division for Energy, Resources and the Environment
P.O.Box 2700 St. Hanshaugen,
N-0131 Oslo
NORWAY

e-mail: <u>et@rcn.no</u> Phone +47 22037283

Legally authorised representative:

Name Christina I.M. Abildgaard

Function Director, Department for the Environment and Marine Resources

Date Oslo, 23.11.2012

□ Signature ih h H. (Jun

NARODOWE CENTRUM NAUKI

Starszy Specjalista ds. wspelpraty międzynarodowel)

Anna Plater-Zybolk

# **Memorandum of Understanding**

Country: POLAND

Partner organisation and acronym: National Science Centre (NCN)

National funding programme:

is willing to participate in the JHEP JointPilot Call, as specified in the Article 7.

The available budget for project funding is EUR 150 000

The final funding decisions will be made by the partner organization according to national procedures and regulations. Following this the NCN declares that it will be able to finance only projects dealing with the basic research, defined in the fourth topic as listed in the Article 3.

All information related to the projects will be kept confidential and not used for any other purpose than evaluation of the application, making a funding decision and monitoring of the project.

For this collaborative activity Mrs. Anna Plater-Zyberk will be our contact person; contact data:

Anna Plater-Zyberk

NARODOWE CENTRUM NAUKI

UI. Królewska 57, 30-081 Kraków

**POLAND** 

Anna.plater@ncn.gov.pl, Tel. 00 48 12 341 90 28

Legally authorised representative:

Name: Prof. Andrzej Jajszczyk PhD

Function: Director

Date: 23 November 2012

DYREKTOR

Signature: MARODOWEO CENTRUM NAUKI

Country: SLOVENIA

Partner organisation and acronym: Ministrstvo za izobraževanje, znanost, kulturo in šport / MIZKŠ, Ministry of education, science, culture and sport / MESCS

National funding programme: MIZKŠ/MESCS budget

is willing to participate in the JHEP JointPilot Call, as specified in the Article 7.

The available budget for project funding is 100.000 Euro

The final funding decisions will be made by the partner organization according to national procedures and regulations.

All information related to the projects will be kept confidential and not used for any other purpose than evaluation of the application, making a funding decision and monitoring of the project.

For this collaborative activity **Mrs. Marija Brus** M.A will be our contact person; contact data:

Ministry of Education, Science, Culture and Sport of The Republic of Slovenia Directorate of Cultural Heritage Maistrova 10 Si-1000 Ljubljana Tel. 01 369-59-17 Fax. 01 369-59-02

e-mail: marija.brus@gov.si

Legally authorised representative:

Name: dr. Žiga Turk

Function: minister

Date: 14.11.2012

Signature: .....

Country: SPAIN

Partner organisation and acronym: Ministerio de Economía y Competitividad,

MINECO

National funding programme: Proyectos de Investigación

is willing to participate in the JHEP JointPilot Call, as specified in the Article 7.

The available budget for project funding is 100.000 Euro

The final funding decisions will be made by the partner organization according to national procedures and regulations.

All information related to the projects will be kept confidential and not used for any other purpose than evaluation of the application, making a funding decision and monitoring of the project.

For this collaborative activity Mr. Aníbal González will be our contact person; contact data:

Ministerio de Economía y Competitividad

Subdirección general de Proyectos de Investigación

Departamento de Humanidades y Ciencias Sociales

Albacete, 5, 2.ª este

28071 Madrid

Legally authorised representative:

Name Carmen Vela Olmo

Function Secretaria de Estad $\phi$  de Investigación, Desarrollo e Innovación

Date November, 23<sup>rd</sup> 2012

□Signature.....

Country: UNITED KINGDOM
Partner organisation and acronym: Arts & Humanities Research Council (AHRC)
National funding programme:
is willing to participate in the <b>JHEP JointPilot Call</b> , as specified in the Article 7
The available budget for project funding is 120.000 Euro
The final funding decisions will be made by the partner organization according to national procedures and regulations.
All information related to the projects will be kept confidential and not used for any other purpose than evaluation of the application, making a funding decision and monitoring of the project.
For this collaborative activity Dr. Gail Lambourne will be our contact person; contact data:
Arts and Humanities Research Council
Polaris House
North Star Avenue
Swindon
SN2 1FL
01793 41 6082
SN2 1FL 01793 41 6082  g.lambourne@ahrc.ac.uk  Legally authorised representative:  Arts and Humanities Research Council  Arts and Humanities Resea
no. The
Name: Professor Mark Llewellyn  Swindon  Swindon  Swindon  Swindon
Function: Director of Research
Date: 26.11.12