



The JPI Cultural Heritage project has received funding from the European Union's Horizon 2020 research and innovation programme under grant agreement No 6995327

JPICH Cultural Heritage (JPICH) Conservation, Protection and Use Call

Deadline for submission of proposals: 11 September 2019, 16:00 CEST.

Applicants must follow the guidelines and the application structure detailed below. Proposals should demonstrate a strong coherence with the overall aims and research topics of the Joint Programming Initiative Cultural Heritage and Global Change: A new challenge for Europe (JPICH) as well as to the call on Conservation, Protection and Use itself.

1. Introduction

The purpose of the JPICH 'Conservation, Protection and Use' call is to enable the emergence of new research-based frameworks that incorporate knowledge, concepts and values to help manage the ongoing and interlaced changes that affect cultural heritage in relation to its physical and social environment. These changes also affect the way society experiences, appropriates and values cultural heritage. This call invites research projects that contribute to the creation of a sustainable framework for access to cultural heritage and its management, interpretationand protection. The call aims to fund excellent research that is collaborative, transnational, interdisciplinary, inter-institutional, reflexive and innovative.

Cultural heritage is a complex area requiring an interdisciplinary approach and productive collaborations between partners from different countries. Proposals will be expected to integrate and capitalize existing knowledge from a variety of disciplines in order to move the field towards truly interdisciplinary studies on preservation and transmission of cultural heritage from generation to generation. Applicants are encouraged to include in their projects researchers from a range of areas and disciplines rarely associated with research on cultural heritage. They are also encouraged to include diverse stakeholders and end-users in order to foster an implementation-orientated approach, such as cultural organisations, public authorities, community groups and policy-/decision-makers (see also section 5.2).

Four broad topics essential for our understanding of change and how to manage it are addressed in this call: analysing and modelling change; developing sustainable protection and enhancement of values; management of cultural heritage at risk; layered protection and conservation. Projects funded through this call will contribute to a knowledge- and researchbased framework for the understanding, safeguarding, preservation and sustainable use of cultural heritage. Outcomes might include new methods/approaches and/or materials, or the novel application of existing approaches/methods and/or materials for the study, understanding, interpretation, presentation, dissemination, conservation, protection and use of cultural heritage. Projects will mainly focus on tangible heritage (including archaeological, movable, built and landscape), whilst also recognizing how intangible and digital heritage play an inseparable role in today's holistic understanding of cultural heritage in diverse societies. Funded projects should lead to the development of best practices for knowledge-based policies and strategies for access, management, protection and use of cultural heritage. Dayto-day management as well as management of cultural heritage at times of disaster (manmade or natural) could be considered.

The aims of the call are:

- To support well-defined, innovative, reflexive, interdisciplinary, inter-institutional, internationally-focused and collaborative research projects of the highest quality and standards that will lead to significant advances in the conservation and management of cultural heritage across society and research communities, notably through transfrontier exchange and in international contexts;
- to maximise the value of research outcomes by promoting knowledge exchange, interactions, partnerships and inclusive engagement between cultural heritage researchers, individuals and organisations outside the immediate research community from international to local level, to include policy and decision makers, public authorities, businesses and commercial enterprises, operational and rescue bodies, the broader heritage sector, voluntary and community groups and general public;
- to encourage the implementation and transmission of research outcomes and to communicate them and the knowledge acquired among researchers and stakeholder sectors.

Brought together, the projects supported by this call will, it is hope, achieve a comprehensive view of heritage in terms of:

i) breadth (museum collections and in situ, urban and rural, ancient and modern, landscapes and archaeological sites, buildings and historic areas, 'everyday' as well as special places, heritages of significance to a range of cultures, etc.),

ii) approach (multidisciplinary collaboration; oral, physical and digital sources),

iii) temporal scale (understanding changes in past and present conditions; projecting and modelling future changes),

iv) spatial scale (from invisible to visible, from the local to the regional, national or European),

v) mode of expression (mainly focussing on tangible heritage, but recognising how intangible and digital heritage are inseparable in today's holistic understanding of cultural heritage),

vi) the plurality of values attached to heritage,

vii) the range of current approaches (notably people-centred paradigms) to heritage planning, conservation and the management of change.

1.1 Research Topics

Research into strategies, methodologies and tools to protect and manage the tangible and intangible components of our cultural heritage is crucial for future economic, social and cultural development.

Improving sustainable access toheritage will contribute the well-being and resilience of our societies, as heritage in Europe can promote social cohesion, regeneration, cultural and economic growth. The past is the key to our futures.

The research topics in this JPICH 'Conservation, Protection and Use' Call have been drawn from areas identified in the Strategic Research Agenda for the JPI-CH (http://www.jpi-culturalheritage.eu/wp-content/uploads/SRA-def.pdf). The focus of this call has been collectively determined by the partner organisations supporting this call.

While applicants will be asked to identify the primary topic addressed by their project, they are not formally required to work on a single one. It is acceptable and encouraged for a project to address issues from more than one of topics described below. Indeed, proposals addressing intersections between topic areas could be particularly fruitful.

The following descriptions include indicative statements and questions which are intended to explain the topics and stimulate proposals, but they are not intended to prescribe, constrain or specify the projects to be funded.

Topic one: "Analysing and modelling change"

The safeguarding and use of Europe's unique cultural heritage requires new knowledge and relevant methods to respond to changes in global human and environmental conditions. In order to protect and conserve our cultural heritage, we need to understand how processes of change have affected it in the past and how these processes continue to affect it today, and in the future.

Advances in technology and the development of new innovative techniques have revolutionized the level of detail in which we can document our cultural heritage and protect, conserve and use it. Interest in cultural heritage has shifted from preservation of individual cultural objects and monuments towards a stronger focus on the relationship between cultural heritage and its surroundings, requiring attention to both the individual tangible object as well as its physical and experienced context.

This topic will stimulate the development, refinement and integration of existing, new or evolving technologies and methods that will transform the way we can study cultural heritage and safeguard their future.

Areas which might be considered are:

- Assessment of the effects of management, use and conservation of historic buildings and/or environments in the past on the current state of cultural heritage.
- How can new technologies and participative models of engagement transform current preventative conservation measures and reactive monitoring processes?
- How can we use data science to process complex data and design user-friendly interfaces for managers, curators, conservators and users of cultural heritage?
- Developing risk assessment methodologies, protocols and open source tools for heritage management.
- What effects, on a multiscale (nano, micro and macro), do the processes of change have on the visible appearance (surface, colors, etc.) of cultural heritage and on the behavior of materials?

Topic two: "Sustainable protection and enhancement of values"

The importance that European citizens attach to cultural heritage demonstrates the societal value of improving the resilience of Europe's cultural heritage against decay. Research can support ongoing conservation and management of cultural heritage to identify, preserve and where possible enhance heritage values in their totality, whilst also critically reflecting on the divergent, dynamic and sometimes contested values associated with cultural heritages in culturally diverse societies.

Research to generate new knowledge, methodologies and tools to protect and conserve the physical components of our cultural heritage and to explore the potential to enhance protection through use is crucial for the development of a global approach for preserving Europe's remnants of the past. It will allow cultural heritage to become a key factor for a better understanding histories, traditions and cultures, of individual and collective identities, and ultimately of the well-being of citizens.

To this end, the field needs to explore novel methods to include cultural and social values in heritage management, and to engage diverse publics and raise awareness of issues related to the protection and value – in its broadest sense - of cultural heritage. In particular, this call is

intended to stimulate new conservation management strategies involving local communities, and/or co-creation policies that use the available knowledge and capacity in society.

This topic calls for contributions which will generate new knowledge, to develop and strengthen researchers and networks in the area of societal and environmental sustainable protection, management and use of cultural heritage.

Areas which might be considered are:

- Innovative methods to explore people's responses to cultural heritage, including impacts on health, well-being and integration of plural values through conservation management projects.
- Interdisciplinary approaches to quantifying, assessing and improving the sustainability of conservation and protection practices.
- New approaches to encourage dialogue and co-creation between stakeholder and user groups and heritage researchers, conservators and managers on protection and conservation.
- The use of digital methodologies to evaluate the success of conservation management strategies.
- New knowledge and methods to ensure a sustainable protection, development and use of historic built environments.
- Value creation through the sustainable use of cultural heritage and the potential to enhance protection through use.
- Novel international and interdisciplinary explorations of how to strengthen the links between research, conservation practice and government policy within and across Europe.
- Measures and instruments that can be used to ensure safeguarding of cultural heritage as a basis of developing attractive towns, urban and rural areas, and for value creation in the broadest sense.
- New knowledge and methods of mapping and improving the environmental performance of historically important buildings and environments.

Topic three: "Management of cultural heritage at risk"

Natural and man-made/anthropogenic hazards, particularly worsened by the effects of climate change, are putting European cultural heritage, including landscape, under increasing pressure. In addition, such disasters and catastrophes impose new and continuously changing conservation challenges and create urgent needs for innovative preservation and safeguarding approaches, particularly during extreme climate conditions.

This topic calls for potential new products, tools and applications purposely developed to strengthen the resilience of cultural heritage in changing environmental conditions.

Cross-cutting and user driven approaches are encouraged, alongside pro-active involvement and participation of stakeholders from complementary areas in the disaster risk management cycle (i.e. researchers, rescue bodies, policy and decision makers etc.).

Areas which may be considered are:

- Integration and capitalization of existing research results and tools aimed at the development of multiple risks scenarios and early warning systems for complex systems such as historic centres, archaeological sites, underwater remains, terraced landscapes in urban and rural areas.
- Development of decision support tools for the preservation and management of cultural heritage at risk.
- Enhancing risk preparedness of cultural heritage by the implementation of strategies which should go beyond the mere response to emergency situations.
- Tailoring existing results and outputs in order to integrate them into relevant territorial or thematic policies and strategies for the protection of cultural heritage.

Topic four: "Layered conservation"

The way in which cultural heritage is preserved strongly influences the transmission of the values it represents, its significance, and the experience of diverse publics. Conservators often have to choose between the layers of historical and cultural meaning represented and embodied in cultural heritage, thereby influencing its perception, and changing its future and the way in which different publics relate to it. Thus, they also need to take into account the material history of a work of art, and so often have to choose between its successive states.

The end goal is to take significant steps towards new and innovative strategies for the conservation of layered cultural heritages. This includes better and/or less invasive treatment options with possible retreatability and reversibility by developing general methodologies and using novel instruments and applications for understanding, treating, protecting and presenting the layered nature of heritage objects. These steps should also take into account the character, meaning and plural values of the heritage under conservation, the management strategies and broader conditions and challenges, so as to enhance sustainability and secure the authenticity. Therefore, it is important to associate professionals of heritage protection to ongoing and future research in cultural heritage.

Areas which might be considered are:

- New quantitative, qualitative and mixed method approaches to ascertain how diverse audiences value layered heritages and how modes of access and conservation influences these values and attributes.
- The development of non-generic and targeted conservation materials and techniques relevant to addressing the challenges and opportunities created by 'layered heritages'

- The use of technical and/or digital methods to create or enhance a historically layered experience of cultural heritage (for example reconstructions, digital imaging, light projections or virtual reality technologies) which takes into account its successive states.
- Innovative systems to track the effects of specific interventions during treatment in real-time
- Methods and guidelines for the documentation and representation of layered cultural heritage objects and conservation practices to stimulate knowledge exchange and best practices.

2. Eligibility

For this call each individual agency's eligibility rules apply for the teams requesting funding from that agency. Prior to submitting the proposal, applicants should check the **eligibility requirements for each country**, which can be found in **Annex A** along with contact details for Partner organizations in each country.

To be eligible, proposals must be:

- submitted via the on line submission system in <u>https://www.jpich-conservation.eu</u>
- complete and in the prescribed format;
- eligible, with respect to the general eligibility criteria and requirements for this call;
- eligible, with respect to the relevant National Eligibility Requirements.

Projects must not exceed **36 months** in duration. They must start **within 6 months after the funding decision**. All research teams within a project consortium must agree on a common starting date of the project.

2.1 Eligibility of Applicants

In these guidelines, the term 'beneficiaries' refers to a research team consisting of one or more researchers involved in gathering data, information and facts for the advancement of knowledge, or development of tools and methodologies provided they are eligible according to their country's National Eligibility Requirements (Annex A). Note that the actual eligibility can differ per country.

Please ensure that all researchers in the team are eligible according to their National Eligibility Requirements. If you are unsure if you meet the eligibility criteria, please contact the person named for your country in Annex A.

• Only **beneficiaries** eligible according to the rules of the national funding agencies participating in the JPICH Conservation, Protection and Use Call are eligible to apply, irrespective of their nationality.

These are:

Belarus - National Academy of science (NASB)
Cyprus - Research and innovation Foundation (RIF)
Czech Republic - Ministry of Education, Youth and Sports (MEYS)
France - Agence Nationale de la Recherche (ANR)
Italy - Ministry of Education, Universities and Research (MIUR)
Latvia - Ministry of Education and Science of the Republic of Latvia (IZM)
Norway - The Research Council of Norway (RCN)
Poland - Ministry of Culture and National Heritage (MKiDN)
Portugal -Fundação para a Ciência e a Tecnologia (FCT)
Spain -State Research Agency (AEI)
The Netherlands -The Netherlands Organisation for Scientific Research (NWO)
The United Kingdom - Arts and Humanities Research Council (AHRC)

- Each project consortium must comprise at least **three** research teams, each from a different country participating in the JPICH Conservation, Protection and Use Call and based in an eligible institution. The maximum number of research teams in a project is **five**.
- Each research team member must be based at an eligible institution and be considered eligible for funding by the Partner Organization of the country where she/he is located and fall within the relevant national funder's remit. Please adhere to the National Eligibility Requirements for the country you reside in (Annex A).
- The project consortium must demonstrate sufficient research capacity to achieve the project objectives and the management of the consortium must be outlined and explained.

2.2 Project Structure and roles of Project Partners

- Each project must comprise at least three eligible Principal Investigators (PIs), each based in an eligible institution in a different country participating in the JPICH Conservation, Protection and Use Call. The application must identify one of the Principal Investigators as the Project Leader.
- The Project Leader (PL) is responsible for carrying out and managing the project, in addition to her/his project related research. The PL must be a researcher with solid experience of managing collaborative research projects. S/he will be the contact person for the JPICH Conservation, Protection and Use Handling Partner throughout the application process and is responsible for communication with the other partners in the

project. S/he can only apply as PL on a single application. Finally, the PL is responsible for the academic agenda and coherence of the project as well as for all reporting duties.

The Principal Investigators (PIs) are responsible for leading research activities at her/his institution. The PI is also responsible for the administrative and financial management of funds (if successful) that will be transferred to her/his host institution. Other researchers (senior researchers, post-doctoral researchers) can be part of the PI research team – please read the National Eligibility Requirements for each country (Annex A). There can be more than one PI per country but only one PI per institution per project. If there is more than one PI from a country, one of them needs to be identified as the national contact point in the proposal.

An applicant may be involved in a maximum of **two** JPICH Conservation, Protection and Use proposals as Principal Investigator. A PI is only allowed to be involved in a second proposal provided the following conditions are met:

- the PI needs to inform his/her PLs if s/he is involved in more than one proposal;
- the total number of hours the PI participates in the submitted proposals must be lower than the number of hours s/he can commit.

2.3 Associate Partners (AP)

- The inclusion of other stakeholders as Associate Partners in a JPICH Conservation, Protection and Use project is strongly encouraged in the JPICH Conservation, Protection and Use Call as they can often provide significant added value and valuable insights to the project. They can contribute to a project in an advisory and collaborative capacity to help explore the knowledge transfer/exchange potential and impact of the proposed research. These partners however should not have a leading role in the research activities. Their participation is not eligible for funding unless stated otherwise in National Eligibility Requirements (see Annex A). No CVs should be submitted for Associate Partners.
- In addition, researchers from non-JPICH Conservation, Protection and Use participating countries can be included in, for example, advisory groups, workshops and so on, and their role can be described in the Description of Work. Their participation is however not eligible for funding unless stated otherwise in the National Eligibility Requirements.
- The contribution of Associate Partners to the project should be outlined in the application, and a letter of support from the AP must be included.

2.4 Eligible Costs – Please adhere to all relevant eligibility requirements (Annex A)

• The budget for each research team in the project consortium must be eligible according to the relevant National Eligibility Requirements. This means that a research team based in e.g. Norway, can only apply for costs eligible according to the RCN Eligibility

Requirements and that a research team based in e.g. Cyprus can only apply for costs eligible according to RPF.

- Research teams can apply for funding up to the relevant national project funding budget limit given in the summary of the national eligibility requirements at the end of this call text and in Annex A.
- The requested budgets of each research team in a project consortium must be specified in the relevant **national budget template**. Please specify the total budget requested per research team, the amount of funding requested from the national Funding Organization and the possible additional funding and the source by which it is provided. Make sure to use the relevant budget template(s) for proposals as provided by your national funding organisations and on the JPI Cultural Heritage website. Note that some countries require the national budget to be provided in the national currency. Also note that some agencies like ANR are requesting applicants to produce their national budget form from their own national submission portal.
- In addition, the project consortium as a whole must fill out the **total budget template in Euros** in which all budgets of the national research teams are aggregated. Additional funding must also be specified.
- A detailed budget justification is required. You are also required to explain the source of any additional funding.
- Eligible costs will generally include direct costs such as employment costs, equipment, travel and meeting costs, consumables, dissemination and knowledge transfer costs. Countries differ in the criteria for eligible costs so please read the National Eligibility Requirements in Annex A to verify the eligibility of specific budget items according to the rules of the countries participating in the project.
- The budget must include the cost of at least one European trip per PI to present the project in a JPI Cultural Heritage event, to be held during the course of the project.
- Countries differ in the available support for non-academic/government/industry partners
 – please check the National Eligibility Requirements for each country in Annex
 A.
- Recipients of JPICH Conservation, Protection and Use funding are encouraged to use Open Access publishing wherever possible (see section 5. Open Access Publishing). If publishing under 'author pays' model is foreseen during the application phase, the related costs should be included in the budget. Costs must be realistic, justified/substantiated and eligible according to the National Eligibility Requirements.

3. Application Procedures and Requirements

All proposals must be submitted electronically via the online submission system in <u>www.jpich-conservation.eu</u>. The deadline for submission is 11th September 2019, 16:00 CEST. Applications received after the deadline will not be allowed into the evaluation and selection

process.

- All proposals, including the budget, must be submitted in English;
- The proposal must be submitted by the Project Leader;
- The proposal must consist of one PDF file (application form) and a (wherever possible one) Excel file containing the budget tables, plus any documents required under national eligibility. Applicants resquesting funding from ANR are requested to provide their administrative and financial information via the PDF file that they have downloaded, after filling in this information on the ANR website. The files should not be password-protected and the size of each file should not exceed 10MB.

Note that some funding organizations (e.g. Italy and the Czech Republic) may require that applicants must also submit the proposal and/or additional national forms to the relevant national funding organization(s) (see Annex A for detailed instructions).

3.1 Proposal Structure

All proposals should be structured following the guidelines below. All word limits are inclusive of all text, tables (excluding budget tables), references, diagrams, and pictures.

The proposal application consists of two mandatory documents:

- 1. The application form, including summary, the Description of Work and associated information (.pdf only).
- 2. Excel file(s) with basic project information and budget tables.

All files should follow the format prescribed below. No other files are permitted, except for any additional documents required under national eligibility. Guidelines for completing the files and submitting the application are provided below.

The application form for proposals and the obligatory budget templates must be downloaded from the online submission system in <u>www.jpich-conservation.eu</u> or from the JPI Cultural Heritage website. For instructions on how to submit a proposal via the online submission system please see section 3.2.

1. Application form (.pdf)

The form will ask for:

- basic details such as the names and institutions of the applicants, contact details of the Project Leader, the project title and acronym;
- a publishable summary of the project (Section I);
- the full Description of Work (Section II: parts A-E).

Publishable Project Summary (Section I)

The abstract in the summary should be no more than 300 words and provide:

- a brief context for the proposed research;
- the aims and objectives of the project;
- the relevance to the JPICH Conservation, Protection and Use aims and research topics;
- expected outcomes/impacts of the JPICH Conservation, Protection and Use project;
- a maximum of **five** free-text keywords.

The summary will be published if the application is successful. Please ensure that no confidential or sensitive information is included. Further, it needs to be written in a way that is understandable to a general audience.

The Description of Work and associated information (Section II)

All pages in this section must be numbered. An application without a Description of Work will not be accepted. The Description of Work should be a self-contained description of the proposed research. It should not exceed the word limits provided below (all limits are inclusive of all text, tables (excluding the budget tables), references, diagrams and pictures). The minimum font size allowed is 11 (Arial or Times New Roman only). All margins should be at least 15 mm (not including footers or headers).

The Description of Work should be structured as follows:

Part A – Description of Research (5000 words max.)

A1 Concept, and research questions and objectives of the JPICH Conservation, Protection and Use project and how it fits the call specification.

A2 Research context and how the proposed project is innovative, timely and important.

A3 Research design and methodology, including interdisciplinary approach.

A4 Work plan, detailed timeline and milestones.

A5 Short bibliography supporting the research case.

Part B – Potential Impact (2500 words max.)

B1 Expected relevance of the project outcomes and its potential value for researchers, nonacademic stakeholders and society, including SMEs, heritage owners, public administrations, research partners and local communities. Description of the involvement and contributions of APs (if applicable).

B2 Planned activities and measures to maximise knowledge exchange and transfer, and the dissemination and/or exploitation of transnational JPICH Conservation, Protection and Use

project results, and management of copyright, intellectual property, ethical issues* and research integrity**. In this section a detailed communication plan specifying the activities to be organised with the various user groups and stakeholders must be included, including communication of academic research results to key decision makers and other public and private stakeholders and to the general public is of particular importance.

Part C – Description of Implementation and management (2500 words max.)

C1 Description of the JPICH Conservation, Protection and Use project management structure and procedures.

C2 Description of the relevant expertise and experience of the individual participants (including experience of coordinating research across national boundaries).

C3 Description of the consortium as a whole (including complementarity, balance between disciplines, level of staffing, plans for effective collaboration), including other stakeholders. Active involvement of user groups in developing the research questions and carrying out the project is encouraged.

C4 Allocation and justification of the resources to be committed along with a justification of the distribution of costs across the PIs and of the overall requested budget, including additional external funding (if applicable). Please copy the budget tables you have prepared in the excel file here into your proposal.

- C4.1 Detailed budget for each PI's activities per year: budget table A followed by the justification of the requested budget.
- C4.2 Overall budget of the CRP for the whole duration of the project: budget table B followed by the justification of the distribution of costs across the PIs.
- C4.3 If applicable, a description of own/additional funding should be given, complementing the JPICH Conservation, Protection and Use requested funding (obligatory for some JPICH Conservation and Protection call funding institutions, please consult the National Eligibility Requirements).

The justification of costs should be added here under the tables.

<u>Part D</u> – CVs

Please include CVs in English for the Project Leader and all Principal Investigators (max. one A4 page each). Each CV may include a bibliography up to 10 relevant publications.

Part E – Letters of Commitment

If applicable, letters of commitment from each of the Associate Partners (max. one side ofA4 each, in English). If APs are involved, an electronic copy of the signed and stamped letter of commitment **must** be included. The letter should explain the AP's interest and role in the

JPICH Conservation, Protection and Use project and make explicit the nature of the AP's commitment to the JPICH Conservation, Protection and Use activities. They should either specify the amount of funding they are willing to contribute or specify the costs of their inkind contribution.

*In accordance with national requirements research teams are responsible for ensuring that <u>ethical issues</u> relating to the research project are identified and brought to the attention of the relevant approval or regulatory body in their respective countries. Ethical issues should be interpreted broadly and may encompass, among other things, relevant codes of practice, the involvement of human participants, tissue or data in research, the use of animals, research that may result in damage to the environment and the use of sensitive economic, social or personal data.

**<u>Research Integrity</u>: When preparing a proposal and carrying out a research project applicants are expected to adhere to rules of good research practice as outlined in The European Code of Conduct for Research Integrity (<u>http://www.allea.org/wpcontent/uploads/2017/03/ALLEA-European-Code-of-Conduct-for-Research-Integrity-2017-<u>1.pdf</u>). The principles of integrity include, among others, fairness in providing references, giving credit, honesty in communication and impartiality and independence.</u>

2. Budget Tables (.xls or .xlsx)

Please provide details of the budget for the project using the relevant JPICH Conservation, Protection and Use budget templates which are provided by your national funding organisations and on the JPI Cultural Heritage website. Additional information, other than requested on the worksheets in the template(s) will not be taken into account.

The budget table file should include:

- The name and affiliation of the PL and PIs, their e-mail addresses and the funding organisations involved;
- The summary budget (overall, requested and additional funding) for the JPICH Conservation, Protection and Use project for the whole duration of the project (Budget Table B); to be filled out in Euros only;
- The detailed total budget and requested funding for each PI/research team per year (**Budget Table A**); to be filled out in Euros, unless national requirements specify otherwise.

This information should wherever possible be presented in one file. Please note that some countries have specific national budget formats to be used instead of Budget Table A.

3.2 Instructions for submitting a proposal

Proposals to the JPICH Conservation, Protection and Use call must be submitted by the Project Leader via the online submission system in <u>www.jpich-conservation.eu</u>.

4. Assessment procedures and criteria

4.1 Call Timetable

PROCEDURE	SCHEDULE
Launch of the JPICH Call (meaning: full call documents will be published)	13 th May 2019
Opening of platform for submissions	13 th May 2019
Deadline for submission of proposals	11 th September 2019
General eligibility check	From 12 th to 19 th September 2019
National eligibility checks	From 20 th to 27 th September 2019
Evaluation of eligible proposals by Independent International Assessment Panel	From 28 th September to 26 th October 2019
Independent International Assessment Panel meeting	2 nd Week of November 2019
Funding decision	1 st Week of December 2019
JPICH Conservation, Protection and Use project start	From 1 st January to 1 st July 2020

4.2 The assessment of proposals

All aspects of the proposals will be assessed against all the evaluation criteria and applicants should ensure that the information in the Description of Work addresses all the requirements under each of the criteria (see section 4.3).

The assessment of proposals will be undertaken remotely by members of the Independent Assessment Panel with expertise in the field(s) of research relevant to proposals. After the remote evaluation of proposals, the independent International Assessment Panel will meet to discuss and agree a final score for each proposal, which will determine a ranking list.

The JPICH Conservation, Protection and Use Management Group will make the actual funding decision based on the recommendations and ranking list determined by the independent International Assessment Panel, taking into account the available national research agency budgets.

The JPICH Conservation, Protection and Use Management Group will ensure the fair and

equitable nature of the evaluation and selection process and its compliance with the JPICH Conservation, Protection and Use and JPI guidelines. The funding recommendations of the commissioning panel will be subject to approval by the national agencies. In making final decisions, the guiding principle will be scholarly merit (research excellence).

4.3 Evaluation criteria

Eligible proposals will be assessed against the following, European Commission supported, evaluation criteria:

Criterion		Threshold/ Score
Research excellence – the quality of the transnational project	 Sound concept, and quality of research questions and objectives. Fit to the aims and topics of JPICH Conservation, Protection and Use. Progress beyond the state-of-the-art Quality and effectiveness of the research, methodology and interdisciplinary approach, and associated work plan. 	3/5
Potential impact	 Likelihood that the outputs and outcomes will be highly valued and used by researchers, non-academic stakeholders and society, including SMEs, heritage owners, public administrations, research partners and local communities. Appropriateness of measures for the dissemination and/or exploitation of JPICH Conservation, Protection and Use project results, and management of intellectual property. 	3/5
Quality and efficiency of the implementation and the management	 Appropriateness of the management structure and procedures. Relevant expertise and experience of the individual participants (including experience of coordinating research across national boundaries) Quality of the consortium as a whole (including complementarity, balance between disciplines, level of staffing, plans for effective collaboration), including other stakeholders. Appropriate allocation and justification of the resources to be committed (budget, staff, equipment). 	3/5

Only proposals passing the threshold of each of the evaluation criteria and scoring a minimum of 11 out of 15 points in total can be considered eligible for funding.

5. Open Access Publishing, Dissemination and Knowledge Transfer/Exchange, Annual Reporting and Follow Up

5.1 Open Access Publishing

Recipients of a JPICH Conservation, Protection and Use grant are encouraged to deposit an electronic copy of each of the published version(s) or final manuscript(s) accepted for publication of a research publication relating to project results published before or after the JPICH Conservation, Protection and Use grant final report in an institutional or subject-based repository at the moment of publication. JPICH Conservation, Protection and Use grant recipients are required to make their best efforts to ensure that electronic copies become freely and electronically available to anyone through this repository:

- 1. either immediately if a research publication is published 'open access', i.e. if an electronic version is also available free of charge via the publisher;
- 2. or within six months of publication.

Each publication may also be uploaded to the Heritage Portal at www.heritageportal.eu/

5.2 Dissemination and Knowledge transfer/Exchange

Knowledge transfer and exchange activities are a crucial dimension to any proposed research project. In addition to the networking that takes place among academic partners and broader dissemination activities aimed at wider academic audiences, projects should also develop links with stakeholders outside the academic word in order to maximise the societal benefit of the research. For example, collaborations may include policy makers and practitioners, business, the public sector including agencies dealing with the challenges such as climate change, water supply and safety and housing, voluntary, community and charitable organizations, the creative, cultural and heritage sectors and museums. Collaborations should be meaningful for all partners involved and enable joint learning throughout the duration of the project and beyond. Public engagement activities may also be included, where appropriate, to promote a wide understanding of the nature and impact of the research. Participation at a JPICH annual events, at which research granted by the JPICH is presented and synergies are sought, is expected and should be included in the description of work of the project.

5.3 Annual Reporting and Follow Up

Granted projects will report annually on the progress (research, impact and financial summary) according to a mandatory template provided by the Conservation, Protection and Use call management. A review of the progress will be organized by the call management and results will be reported to the project leaders. This integrated reporting on a project level does not replace any obligations in terms of reporting to the national funders by the beneficiaries.

Annex A – National Eligibility Requirements

Summary of national budgets and contact persons

Country	Available Budget per country	Maximum amount that can be requested, per project	National Contact Details	National Eligibility Requirements, see page(s):
Belarus	€560,000		Vitsiaz Siarhei Tel.: +375 17 284 04 97 Fax: +375 17 284 18 81 E-mail: vit@history.by	17
Cyprus	€400,000	€175,000 / €200,000. See Annex A for details	Georgia Pantelide Research and Innovation Foundation E-mail: gpantelide@research.org.cy Tel.: +357 22205031	18
Czech Republic	€350,000		Mr. Daniel Hanšpach Ministry of Education, Youth and Sports Tel: +420 234 811 360 Email: Daniel.Hanspach@msmt.cz <u>www.msmt.cz</u>	20
France	€950,000		Sylvie Contrepois Telephone: +33 1 78 09 80 78 E-mail address: Sylvie.Contrepois@agencerecherche.fr	22
Italy	€750,000	€250,000 (if Project Leader); €150,000 (if partner)	Ing. Aldo Covello - tel: (+39) 06 5849 6465 e- mail: <u>aldo.covello@miur.it</u> Dott.ssaValeriaCardia - tel: (+39) 06 5849 7333 e-mail: <u>valeria.cardia@miur.it</u>	23
Latvia	€300,000	€100,000 per year (if Project Leader); €70,000 per year (if partner)	Kaspars Karolis Kaspars.karolis@izm.gov.lv , +37126469810	25
Norway	€1,000,000	€300,000 (if Project Leader); €250,000 (if Project partner)	Eli Ragna Tærum RCN, <u>et@rcn.no</u> , tel: +47 95898412	26

Poland	€100,000	€100.000	AnetaBudzalek tel 48-22-256-96-21	27
			abudzalek@nimoz.pl	
			RadosławBrudnicki tel 48-22-256-96-21	
			<u>rbrudnicki@nimoz.pl</u>	
Portugal	€300,000	€250.000 (if	Luísa Igreja: luisa.igreja@fct.pt; +351 213 911	29
		Project Leader);	537	
			Joana Pinheiro: <u>joana.pinheiro@fct.pt</u> ; +351	
		partner)	213 911 567	
Spain	€400,000	€125,000 (if	Juan Climent (Technical issues)	31
		Project Leader);	Héctor Cebolla (Scientific issues)	
		€100.000 (if	jpich@aei.gob.es	
		partner)	Tel: +34 916037242	
The	€1,000,000	€250,000	Yvette Tuin	33
Netherlands			<u>NICAS@nwo.nl</u>	
			tel 31 70 349 4563	
United	€600,000	€200,000	Mr Jamie Davies	37
Kingdom	£000,000	tezoo,000 maximum per	Tel: +44(0) 01793 41 6068	57
Kinguoin		project	James.Davies@ahrc.ukri.org	
		ρισμετι	Mrs Karen Buchanan	
			Tel: +44 (0)1793 416032	
			E-mailaddress:	
			karen.buchanan@ahrc.ukri.org	



Eligibility Requirements for JPI CH CONSERVATION, PROTECTION AND USE applicants based in BELARUS

Country: BELARUS

Organisation: NATIONAL ACADEMY OF SCIENCES OF BELARUS (NASB)

Who can apply?

Organizations of the National Academy of Sciences of Belarus

What are the eligible costs for researchers in your country?

Funding from National Research Programmes, have been managed by National Academy of Sciences of Belarus (personal costs, travels – direct costs, indirect costs, taxis)

CONTACT:

VITSIAZ SIARHEI

Vice-Director of the Center for Belarussian Culture, Language and Literature Research of the National Academy of Sciences of Belarus 1, Surganovastr., bd. 2, 220072, Minsk, Belarus Tel.: +375 17284 04 97 Fax: +375 17 284 18 81 E-mail: vit@history.by www.nasb.gov.by



Eligibility Requirements for JPI CH CONSERVATION, PROTECTION AND USE applicants based in CYPRUS

Country: Cyprus

Organisation: Research and Innovation Foundation (RIF)

Since April 2019, the Research Promotion Foundation (RPF) has been renamed to Research and Innovation Foundation (RIF) to reflect its extended role as the executive arm of the new National Research and Innovation Governance System.

Who can apply?

Beneficiaries

The Host Organization (HO) and the Partner Organization(s) (PA) of a project could be Research Organizations, Enterprises and Other Organizations, as specified in the Work Programme RESTART 2016-2020 located permanently in the areas under the control of the Republic of Cyprus. Each project proposal may include up to three partners from Cyprus.

Conditions for participation and topics supported can be found in the Work Programme RESTART 2016-2020 and the National Call for Proposals.

What are the eligiblecostsforresearchers in your country?

Maximum budget

Up to 175.000 Euros per project for the Cypriot Consortium (up to 200.000 Euros per project for the Cypriot Consortium in case the Project Leader is a Cypriot organization). The total budget available for this Call is 400.000 Euros.

Duration of the project

12-36 months (Minimum duration 12 months)

Regulations and Conditions of Funding

A Consortium Agreement must be submitted before signing the contract with RIF.

Types of Research and Development Activities

The types of Research and Development Activities supported include Fundamental Research and/or Industrial Research and/or Experimental Development.

Eligible Expenses

The eligible cost categories for the present Call are:

- Personnel Costs
- Instrumentsand Equipment Costs
- Costs for External Services (up to 10% of the total project budget in accordance to the Project Contract and up to 40% of the budget of the Organization responsible for the cost)
- Foreign Travel
- Consumables
- > Other Specific Costs
- Overheads

More information regarding the eligible expenses as well as the national rules for participation is available at the National Call for Proposals and the Work Programme RESTART 2016-2020 which are available on IRIS Portal.

Submission

The Coordinator of the Cypriot Consortium must submit the corresponding Proposal to the IRIS Portal (<u>https://iris.research.org.cy</u>) of the Cyprus Research and Innovation Foundation, not later than the 17th of September 2019 13:00 (Cyprus time). Submission of the corresponding Proposal to the IRIS Portal is compulsory, and thus is an eligibility check requirement.

The Proposal submitted on the RIF's IRIS Portal includes only general information regarding the Transnational Proposal (Title, Acronym etc), the Coordinator of the Cypriot Consortium and the partner organisations of the Transnational Consortium (including the Cypriot organisations) as well as analytical budget for each partner participating in the Cypriot Consortium.

CONTACT:

Georgia Pantelide Research and Innovation Foundation E-mail: gpantelide@research.org.cy Tel.: +357 22205031



Eligibility Requirements for JPI CH CONSERVATION, PROTECTION AND USE applicants based in CZECH REPUBLIC

Czech Republic requires that applicants prove compliance with the eligibility criteria and fulfilment of the national conditions. All of the requested documentation (i.e. Statutory Declaration and Eligible Costs Specification) shall be sent by each Czech participant in a project consortium to the Ministry of Education, Youth and Sports.

General information

The national funding authority of the Czech Republic responsible for ensuring participation of the Czech entities in the present Call launched within the framework of the Joint Programming Initiative "Cultural Heritage" (JPICH) is the Ministry of Education, Youth and Sports – Department of Research and Development, Unit for European Research Area.

Eligible partners

The participants from the Czech Republic in the projects' consortia must meet the criteria of research and knowledge-dissemination organization (hereinafter referred to as the "research organization") in accordance with the Framework for State Aid for Research and Development and Innovation (2014/C 198/03). These might be public universities, public research institutes and/or another entities classified as research organizations.

It is obligatory that the Czech participants involved in the projects' consortia prove compliance with the eligibility criteria and fulfilment of the conditions set by § 18 of the Act No. 130/2002 Coll. on Support of Research, Experimental Development and Innovation from Public Funds and on Amendment to Some Related Acts by means of a Statutory Declaration. The required procedure is described and the Statutory Declaration template is available on the websites of the Ministry of Education, Youth and Sports: http://www.msmt.cz/vyzkum-a-vyvoj-2/iniciativa-spolecneho-programovani-kulturni-dedictvi-jpich-1.

Eligible costs

Eligible costs for a Czech participant involved in a project consortium are defined by § 2 of the Act No. 130/2002 Coll. on Support of Research, Experimental Development and Innovation from Public Funds and on Amendment to Some Related Acts. The maximum indirect costs set for the present call are 25 % (flat rate) of direct costs without the sub-contracting.

The aid intensity for activities carried out by a research organization might be at the level of 100 % provided that the research organization complies entirely with requirements stipulated by the Article 2.1.1 "Public funding of non-economic activities" of the Framework for State Aid for Research and Development and Innovation (2014/C 198/03) and proves it by means of the above-mentioned Statutory Declaration.

Should the above-stated criteria not be fulfilled by the Czech participant, funding rates will be adjusted appropriately by the Ministry of Education, Youth and Sports and will reach the level of 100 % for fundamental/basic research activities, 50 % for applied research activities and 25 % for experimental development activities.

Each Czech participant in a project consortium is requested to specify the costs related to the envisaged R&D activities in detail by using the national Eligible Costs Specification template available on websites of the Ministry of Education, Youth and Sports: http://www.msmt.cz/vyzkum-a-vyvoj-2/spolecne-programovani-1-1

Eligibility confirmation

All of the requested documentation (i.e. Statutory Declaration and Eligible Costs Specification) shall be sent by each Czech participant in a project consortium to the Ministry of Education, Youth and Sports no later than 11th September 2019 both by electronic correspondence and post.

The electronic version of requested documentation shall be sent to the address of electronic correspondence Daniel.Hanspach@msmt.cz.

One signed and stamped hard copy (by the statutory representative of research organization) of requested documentation shall be submitted as well following the instructions stipulated on websites of the Ministry of Education, Youth and Sports: http://www.msmt.cz/vyzkum-a-vyvoj-2/iniciativa-spolecneho-programovani-kulturni-dedictvi-jpich-1.

Contact person

Mr. Daniel Hanšpach Ministry of Education, Youth and Sports Department of Research and Development Karmelitská 529/5 118 12 Prague 1 Czech Republic Tel: +420 234 811 360 Email: Daniel.Hanspach@msmt.cz www.msmt.cz

Eligibility Requirements for JPI CH CONSERVATION, PROTECTION AND USE applicants based in FRANCE

ANR Eligibility Requirements for JPI CH CONSERVATION & PROTECTION applicants based in France

Country: France

Organisation: ANR

Who can apply?

Researchers based at organizations eligible to ANR funding under the provisions of the ANR's *Règlement financier* (*Cf*. http://www.agence-nationale-recherche.fr/RF)

What are the eligible costs for researchers in your country?

Standard national rules apply, including for overheads. Staff costs, travel costs, outsourcing, investment costs and other costs are eligible under the provisions of the ANR's *Règlement financier* (*Cf*. http://www.agence-nationale-recherche.fr/RF)

Other information

Please check the "Modalités de participation pour les partenaires sollicitant une aide de l'ANR" on the ANR website. "

CONTACT:

Sylvie Contrepois Telephone: +33 1 78 09 80 78 E-mail adress : Sylvie.Contrepois@agencerecherche.fr

Agence Nationale de la Recherche (ANR) 50, avenue Daumesnil 75012 Paris



Eligibility Requirements for JPI CH CONSERVATION, PROTECTION AND USE applicants based in ITALY

Country: Italy

Organization: Ministry of Education, Universities and Research (MIUR)

1) Eligible entities

The following entities are eligible, providing that they have stable organization in Italy: Enterprises; Universities; Research institutions; Research organizations in accordance with EU Reg. n. 651/2014 of the European Commission - June 17, 2014.

Any participant, in order to be eligible, must comply with the eligibility criteria listed in the art. 2.4 of the "Lineeguida al DM 593/2016".

2) Additional requirements

In addition to the project proposal, which shall be submitted at European level, the Italian participants are requested to submit further documentation to MIUR, through the national web platform, available at the following link: http://banditransnazionali-miur.cineca.it

These national additional documents must be submitted by the same deadline for submission of proposals established for the international joint call. Any participant who does not submit its national documents by this deadline will be considered not eligible for funding.

It is strongly recommended to contact the National Contact Persons already in early stage of project preparation.

The criteria and provisions provided herewith are intended only for informative purposes. The complete list of criteria and provisions legally valid, which must be respected by all the Italian participants, is included in the "Avvisointegrativonazionale", published on the dedicated web page on MIUR website (http://www.ricercainternazionale.miur.it), and in the applicable Italian laws.

Applicable laws and rules:

- Decretolegge n. 83/2012
- Decreto Ministeriale n. 593 del 26 luglio 2016
- Linee guida al D.M. del 26 luglio 2016 n. 593
- Procedure operative per il finanziamento dei progetti internazionali ex art. 18 D.M. del 26 luglio 2016 n. 593

3) Budget

Overall funding commitment for the call: 750,000.00 euros

Budget restrictions

The maximum amount of funding allowed per project is ≤ 250.000 if the project is coordinated by an Italian participant and ≤ 150.000 if it is not coordinated by an Italian participant.

4) Eligible costs

All activities classifiable as Basic research, Industrial research and Experimental research are eligible for funding. Furthermore, Basic Research and Industrial research activities must be predominant with respect to Experimental research activities (in terms of costs).

All costs incurred during the lifetime of the project under the following categories are eligible: Personnel, Equipment, Consulting and equivalent services, Consumables and Overheads. Overheads ("Spesegenerali") shall be calculated as a percentage of the personnel costs and cannot be higher than 50% of them. Travel expenses, dissemination and coordination costs are to be included in the overheads.

The amount of funding which can be granted to each beneficiary is calculated multiplying the eligible costs for the funding rate listed in the following table:

		Funding Rates			
Applicant		Enterprises and private research bodies (which meet the requirements of research organization under EU Reg. no. 651/2014 of the Commission - June 17, 2014)			Universities, public research institutions, research organizations (public and private) in accordance with Reg. EU n. 651/2014 of the Commission - June 17, 2014)
typology Activity typology		Small Enterprises	Medium Enterprises	Large Enterprises	
Basic Research	grant	40%	30%	20%	70%
Industrial Research	grant	40%	30%	20%	50%
Experimental Research	grant	30%	20%	10%	25%

On request of applicants a pre-payment may be done. The amount of the pre-payment is defined in the "Avvisointegrativonazionale". The remaining part of the grant will be paid in instalments after each financial and progress reporting period.

CONTACT:

Ing. Aldo Covello - tel: (+39) 06 5849 6465 e-mail: <u>aldo.covello@miur.it</u> Dott.ssa Valeria Cardia - tel: (+39) 06 5849 7333 e-mail: <u>valeria.cardia@miur.it</u>



Eligibility Requirements for JPI CH CONSERVATION, PROTECTION AND USE applicants based in LATVIA

Country: Latvia

Who can apply? R&D institutions (research institutes, universities, higher education establishments, research centres etc.) that are listed in the Registry of Research Institutions operated by the Ministry of Education and Science of the Republic of Latvia. Entity must apply to Research Organisation definitions acoording to regulation 651/2014.

Any other type of participants can participate on their own costs and are not covered by the Ministry.

€210,000 for partners, €300,000 for coordinators – Max. LV Total budget requested by ALL Latvian partners within the one proposal: €300,000.

The maximum amount that a Latvian partner can request is 70,000 EURO per year or coordinator 100 000 per year. In case of two Latvian partners in a consortium, the maximum total funding available for a project is 100,000 EUR/year.

Eligible cost are: Personnel costs (researchers, technicians and other supporting staff to the extent employed on the research project) and relevant personnel taxes. Other direct costs such as consumables, equipment (only depreciation costs), materials, reagents.

Travels and allowances according to travel plan.

Indirect costs can reach a maximum of 25% of the total direct costs. The activities must correspond to "research" according to Latvian Law on Scientific Activity.Only non-commercial activities can be comprised in projects with Latvian participation.

Subcontracting: Expenses incurred by a third party to carry out tasks or provide services that require special scientific or technical competences outside the institution's normal area of activity. The amount may not exceed 20% of the total direct costs allocated to the Latvian partner.

Contact: Kaspars.karolis@izm.gov.lv , +37167047996



Eligibility Requirements for JPI CH CONSERVATION, PROTECTION AND USE applicants based in NORWAY

Organsation	RCN The Research Council of Norway
Eligible Institutions	See more about general application requirements: Approved research organisations
Eligible Applicants	The Project Leader (PL) must have completed a doctoral degree or have corresponding qualifications.
Eligible Costs	Based on the Application type Researcher project Collaborative Research Project (Researchers project): Relevant project expenses such as payroll expenses, one or more grants/fellowships, procurement of R&D services, network measures, depreciation of equipment used under the project. Support will not be provided for doctoral fellowship candidates who have previously completed a doctoral/Ph.D. degree. The grant is reserved for the non-economic activities of the research organisation. When a cooperating undertaking has parts of its project costs covered through the Research Council grant, this must be in accordance with Article 25 of the General Block Exemption Regulation (Commission Regulation (EU) No 651/2014).
Anticipated amount of funding for this call	Available budget from Norway is up to 1,0 Mio. €
Maximum amount per proposal	Within a single project proposal, the maximum Norwegian contribution can be up to €300,000 (if Project Leader) or €250,000 (if Project partner)
Relevant national documents	For more general information about RCN conditions for funding, please read: General application requirements
Subject, relevance criteria	 Norway will support topic one "Analysing and modelling change" topic two "Sustainable protection and enhancement of values" topic three "Management of cultural heritage at risk" Norway will not support: topic four: "Layered conservation" projects where the main topic is research and development of restoration/conservation technologies or techniques projects where the main topic is research based on museum collections and/or museum studies
National contact point, NCP	Eli Ragna Tærum, The Research Council of Norway, <u>et@rcn.no</u> , tel: +47 95898412





Eligibility Requirements for JPI CH CONSERVATION, PROTECTION AND USE applicants based in POLAND

Country: Poland

Organisation Name: Ministry of Culture and National Heritage (MKiDN)

Implementing agency: National Institute for Museums and Public Collections (NIMOZ)

Who can apply?

Collaborative Research Project (CRP) Proposals may only be submitted by:

a) state cultural institutions for which Minister of Culture and National Heritage is the organiser

- b) cultural institutions of self-governments
- c) state archives
- d) public (state) Academies of Fine Arts, Theater, Film and Music
- e) non-governmental organisations

above entities listed from "a" to "e" can create consortium with public (state) Higher Educational Institutions, Institutes of Polish Academy of Sciences or (state) Research Institutes in order to implement the project.

The MKiDN has adopted this procedure with a view to encouraging co-operation between cultural heritage and research institutions. Direct application of research institutions is not possible due to legal constrains.

What are the eligible costs for researchers in your country?

Maximum MKiDN contribution per project is 100,000 EUR.

Eligible cost are:

- a) personnel cost,
- b) equipment,
- c) other (materials, travel, dissemination activity)
- d) subcontracting (research services, max. 50% of the project total budget)

Contact:

For MKiDN as JPICH CONSERVATION, PROTECTION AND USE CALL Beneficiary:

Paulina Florjanowicz

Director Department of Cultural Heritage

Ministry of Culture and National Heritage

ul. KrakowskiePrzedmiescie 15/17

00-071 Warszawa

POLAND

For NIMOZ as JPICH CONSERVATION, PROTECTION AND USE CALL National Contact Point:

National Institute for Museums and Public Collections

ul. Goraszewska 7

02-910 Warszawa

POLAND

AnetaBudzałek

National Contact Point for JPICH CONSERVATION, PROTECTION AND USE CALL in Poland

abudzalek@nimoz.pl

tel. +48-22-256-96-21

mobile +48-601-999-336

RadosławBrudnicki

National Contact Point for JPICH CONSERVATION, PROTECTION AND USE CALL in Poland

<u>rbrudnicki@nimoz.pl</u>

tel. +48-22-256-96-21 mobile +48-721-121-220 Eligibility Requirements for JPI CH CONSERVATION, PROTECTION AND USE applicants based in PORTUGAL



Portugal

FundingOrganisation	Fundação para a Ciência e a Tecnologia (FCT)
Funding Commitment	€ 300.000
National / Regional Programme	Project 3599 - Promote the Scientific Production, Technological Development and Innovation
National / Regional Contact Point	Luísa Igreja: <u>luisa.igreja@fct.pt</u> ; +351 213 911 537 Joana Pinheiro: <u>joana.pinheiro@fct.pt</u> ; +351 213 911 567 FCT – Fundação para a Ciência e a Tecnologia Departamento das Relações Internacionais (DRI) Av. D. Carlos I, 126, 1249-074 Lisboa, Portugal
Eligible Area	All the call topics eligible.
EligibleEntities	 The following entities having legal authority to enter into contracts may, either individually or jointly, submit proposals for funding of the projects: Higher Education institutions, their Institutes and R&D Centers; Associate Laboratories; State Laboratories; Private non-profit institutions whose main objective is to carry out S&T activities; Companies; Other public and private non-profit institutions which carry out or participate in scientific research activities.
Eligible Activities	Projects according to the typology described in article 2 of the national regulations available at https://www.fct.pt/apoios/projectos/regulamentofundosnacionais.phtml.en
Project Budget	FCT funding commitment for national teams is €300.000. The maximum budget per project is €250.000 if the Portuguese institution is the Coordinator of the projector €150.000 if the Portuguese institution is a Partner in the project. In case that more than one Portuguese team participates in the same consortium, the budget must be shared.
Eligible Costs	Direct and indirect costs described in article 8° of the regulations available at <u>https://www.fct.pt/apoios/projectos/regulamentofundosnacionais.phtml.en</u>

Maximum Support Levels	 Percentage of costs covered by national funding: Large Companies, Groups and Associations of Companies, Medium Companies, Small Companies - 50%; Research Institutes and Universities - 100%. Payments made to companies may not exceed 50% of the total cost of the company's participation. During the execution of the project, the recipients should present to Fundação para a Ciência e a Tecnologia (FCT) the documents related to the total expenses made. 		
Project Duration	Maximum duration: 36 months.		
AdditionalRequireme nts	 Maximum duration: 36 months. Within 10 working days after the deadline for submitting the proposal, the Portuguese teams (Partners and/or Coordinators) must: send to the Call National Contact Point (luisa.igreja@fct.pt; joana.pinheiro@fct.pt) a Statement of Commitment duly signed by the Researcher in Charge and by the Head of the Portuguese applicant organization, and stamped. FCT may require later the original of the Statement of Commitment. Proof that the Researcher in Charge has or will have at the time of signing the project's acceptance document a labour bound or that he/she holds a post-doctoral grant with the Proposing Institution or, in case there is no such situation, send a written agreement between the parties. 		

Eligibility Requirements for JPI CH CONSERVATION, PROTECTION AND USE applicants based in SPAIN

	Country:	Spain	
AGENCIA ESTATAL DE INVESTIGACIÓN	FundingOrganisation:	Agencia Estatal de Investigación (AEI)	
	Name:	Email and Phone:	
National Contact Point (NCP)	Juan Climent (Technical issues) Héctor Cebolla (Scientific issues)	Telephone: +34 916037242 Contact email: jpich@aei.gob.es	
Funding Programme	Programa Estatal de Investigación, Desarrollo e Innovación Orientada a los Retos de la Sociedad, <u>Plan Estatal de Investigación Científica y Técnica y de Innovación 2017-2020</u> . The instrument for funding Spanish groups will be the Spanish national call ProgramaciónConjuntaInternacional (PCI) (or its equivalent). The applicants are advised to consult the national regulation in the <u>PCI 2018</u> for informative purposes. Thecallwill be managedbythe <u>Subdivisión de Programas Científico-Técnicos</u> <u>Transversales, Fortalecimiento y Excelencia</u> of the Agencia Estatal de Investigación.		
Purpose of funding	The projects granted by the main objectives described i	e AgenciaEstatal de Investigación must be aligned with the n the ProgramaEstatal.	
Eligible Institutions	The eligible institutions are non-profit research organizations as per national call such as Universities, Public Research Institutions, Technological Centers, and other Private non-profit Institutions performing RDI activities in Spain.		
Eligible Applicants	 Mandatory: Spanish Principal Investigators must be eligible under the PCI call (or its equivalent) and must have experience as investigators in projects funded by the Plan Nacional I+D+i 2008-2011, the Plan EstatalI+D+i 2013-2016, ERC Grants, European Framework Programmes or other relevant national or international programmes. Incompatibilities: Principal Investigators are not allowed to apply for funding in more than one proposal under this Democratic governance in a turbulent age Call for Proposals 2018 nor in more than one proposal under the PCI national call (or its equivalent). In addition, Principal Investigators are not allowed to apply for funding in two consecutive PCI calls (or its equivalent). This must be taken into account when participating in different ERA-Net calls or other international initiatives. Principal Investigators must remain unchanged between the proposal of this 		
Eligible Costs	 transnational call and the PCI national call (or its equivalent). Direct costs such as: Personnel costs for temporary employment contracts (scholarships are not eligible). Current costs, small scientific equipment, disposable materials, travelling expenses, coordination cost, and other costs that can be justified as necessary to carry out the proposed activities. Indirect costs (overheads) or clinical assays (proofs of concept, proofs of principle) are not eligible for funding in the PCI call. 		

	Total Amount for the Call	Maximum Amount Per Partner	
Funding Commitment	€400,000.00 (national contribution)	€ 100,000.00 per Partner (maximum one Spanish partner per proposal) Plus € 25,000.00 per Consortium Coordinator	
OtherFunding Criteria	 AgenciaEstatal de Investigación will avoid double funding and will not finance projects or parts of projects already funded through other national or EU calls Compliance with the funding limits will be considered under the eligibility criteria. Proposals not respecting these limits could be declared ineligible. The final funding will take into account the transnational evaluation of the collaborative proposal, the scientific quality of the Spanish group, the added value of the international collaboration, the participation of the industrial sector and the financial resources available. 		
Relevant documents	Acciones de Programación Conjunta (oritsequivalent). Applicants may consult the national regulation in the <u>PCI 2018</u> for informative purposes.		
Additional Info	In addition to the national regulations, specific rules of the consortium may be applicable within the transnational call; please read carefully the <i>Democratic Governance in a turbulent age. Call for Proposals 2018 text</i> and all the related instructions. Projects duration should be between 24 and 36 months.		
Mandatoryacknowledgement	Any publication or dissemination activity resulting from the granted projects must acknowledge funding by the AgenciaEstatal de Investigación: "Project (reference nº XX) funded by the State Research Agency through PCIN (<i>or its equivalent</i>)".		
Useful Links	Agencia Estatal de Investigación – Calls and Grants		



Eligibility Requirements for JPI CH CONSERVATION, PROTECTION AND USE applicants based in THE NETHERLANDS

Country: The Netherlands

Organisation: Netherlands Organisation for Scientific Research (NWO)

Who can apply?

Senior researchers who are employed at Dutch universities or NWO and KNAW institutes may participate in a JPICH Conservation, Protection and Use project consortium as Project Leader or as Principal Investigator. The senior researcher holds a doctorate degree as well as a salaried post at an NWO-accredited knowledge institute or a for at least the duration of the application process and the project realization.

In case a museum or conservation institute in the Netherlands has a regular research activity at academic level in conservation science, senior researchers may be eligible as main applicant. Please consult NWO for permission in the framework of this program (nicas@nwo.nl). In this case a co-applicant from a university needs to be involved. Furthermore an audit certificate of the museum/gallery can be required.

The following knowledge institutions are NWO accredited for submission of proposals:

- Dutch universities;
- NWO and KNAW institutes;
- the Netherlands Cancer Institute;
- the Max Planck Institute for Psycholinguistics in Nijmegen;
- researchers from the DUBBLE Beamline at the ESRF in Grenoble;
- NCB Naturalis;
- Advanced Research Centre for NanoLithography (ARCNL);
- Princess Máxima Center for pediatric oncology.

Parties from organisations other than the abovementioned knowledge institutions cannot receive funding, but can be part of the project consortium and thusly contribute to the knowledge development.

At least one of the lead partners of NICAS should be involved in every research proposal as applicants or co-applicants. This involvement will be at the sole expense of the lead partner.

All lead partners have committed research time of their employees as an in kind contribution to the NICAS. Applicants should contact NICAS to enquire after the possibilities for involvement in their research projects.

In addition, museums must have an active involvement in the research, since museum collections are of central concern in the challenges posed by NICAS. Therefore, participation of museums in the proposals is obligatory, at the very least giving access to relevant collections and on-site facilities to enable the research activities specified in the context of the proposal.

Admissibility

To ensure a good aligning of the research proposals with NICAS, it is a requirement that applicants receive permission in the framework of NICAS. NICAS will assess the relevance of the proposed research prior to the official submission of the proposal. Please contact NICAS at b.rous@nicas-research.nl in an initial stage of writing your application.

Applications need to contain the approval of NICAS. Only proposals that have received approval from NICAS are admissible to the further assessment procedure. To receive approval of NICAS, please contact NICAS at b.rous@nicas-research.nl no later than Tuesday August 20.

Eligible costs for researchers in the Netherlands

The total Dutch budget available for the JPICH Conservation, Protection and Use call is \in 1,000,000. The maximum funding per project which can be requested from NWO for the Dutch element of a consortium is \in 250,000. If the total Dutch project budget exceeds \in 250,000, (institutional or third-party) co-financing must be committed at the time of submitting the application by including signed commitment letter(s) in the application (Part E).

All budget items must be specified and justified.

1. Personnel costs

A grant can be requested for the appointment of temporary personnel: postdocs, PDEng and non-scientific personnel. For tenured personnel such as full, associate and assistant professors a research leave grant can be applied for.

For the use of temporary personnel, the rates are the standard rates used by NWO: - Rates VSNU agreement for knowledge institutions in accordance with the NWO Grant Rules 2017;

- NFU rates for university medical centres.

1a. Postdoc

The guideline is that, for a chosen postdoc, the appointment period can be between 12 and 36 months with a minimum appointment of 0.5 fte. The minimum size of the appointment is 0.5 fte for 12 months. This deployment can be spread over a longer or shorter period, for example across the entire duration of the project.

The salary costs will be remunerated according to the 'Agreement for Funding Scientific Research' made with the Association of Universities in the Netherlands. In addition to salary costs, the project employee funded by NWO will receive a one-off individual bench fee (€5000) to encourage his or her scientific career. The agreement and the maximum amounts for personnel costs can be found at https://www.nwo.nl/approval-of-funding-for-scientific-research-2008 and https://www.nwo.nl/salarytables.

1b. Non-scientific personnel

For the appointment of non-scientific personnel, specifically needed for the research project which funding is applied for, a maximum of €20,000 can be requested with this module. This can concern personnel such as student assistants, programmers, technical assistants, analysts, et cetera. This module can only be applied for in combination with 1a.

The minimum size of the appointment is 0.5 fte for 12 months. The minimum appointment can be spread over a longer period of time. If the applicants wish to deploy expertise for a shorter period of time, then the material credit can be used for this purpose.

Salary costs are dependent on the level and are remunerated in accordance with the agreements in the most recent 'Agreement for Funding Scientific Research' made with the Association of Universities in the Netherlands and are based on the collective labour agreement of the Dutch universities. The agreement and the maximum amounts for personnel costs can be found at https://www.nwo.nl/approval-of-funding-for-scientific-research-2008 and https://www.nwo.nl/salarytables.

For students, only the actual amounts paid to students can be entered as costs within the project. A maximum hourly rate of ≤ 25.00 always applies to students.

2. Material costs

A maximum of €15,000 per year per full-time scientific position (modules 1a) can be applied for, for project-related goods/services and implementation costs. The following may be applied for under material credit specified according to the three categories stated below:

Project-related goods/services include consumables, equipment and/or software, acquiring dat collections, work by third parties, travel and accommodation costs, congress visits, field work, etc. Implementation costs in include organization of workshops/symposia/conferences,

open access publishing, applying for licences, etc. All costs should be directly related to the project and clearly specified in the budget.

Note that in accordance with the NWO-VSNU agreement costs for consumables, i.e. computers, laptops, standard software and other costs that belong to the standard infrastructure of universities, research institutes, studios or labs (e.g. accommodation, books) are not eligible for funding. General costs for project management and coordination are also not eligible for funding. Overhead costs are not eligible.

3. Knowledge utilization

The aim is to facilitate the use of the knowledge that emerges from the research. The contribution requested may be no more than € 25,000 and must be specified. As knowledge utilisation can assume very different forms in the various scientific disciplines, it is up to the applicant to specify which costs are needed, for example for producing an educational package or realising a feasibility study into application possibilities, or the costs of submitting a patent application. For further information about knowledge utilisation, please see https://www.nwo.nl/en/policies/knowledge+utilisation

Links to further information or documents:

- The most recent versions of the VSNU contract specifying eligible personnel costs: <u>https://www.nwo.nl/en/funding/funding+process+explained/salary+tables</u>
- Link to the JPICH Conservation and Protection Call: <u>https://www.jpi-culturalheritage.eu/</u>
- Link to NWO Science: https://www.nwo.nl/en/about-nwo/organisation/nwo-domains/enw
- Link to NICAS: <u>https://www.nicas-research.nl/</u>

Contact:

Netherlands Organisation for Scientific Research (NWO) Science Domain

PO Box 93461, NL-2509 AL The Hague

Drs. Yvette Tuin <u>NICAS@nwo.nl</u> +31 70 349 4563



Eligibility Requirements for JPI CH CONSERVATION, PROTECTION AND USE applicants based in THE UNITED KINGDOM

Country: United Kingdom

Organisation: Arts and Humanities Research Council

Who can apply?

Proposals may only be submitted by Research Organisations who are eligible to apply to the AHRC. These organizations are:

- Higher Education Institutions (HEI) that are directly funded or research by HEFCE, DEL, HEFCW and SFC
- Independent Research Organisations that have received recognition to apply to the Research Councils
- Research Council Institutes

Remit for UK Components: Whilst inter-disciplinary applications are welcomed, proposals must fall primarily within the remit of the AHRC, drawing significantly on arts and/or humanities research literatures, approaches and expertise. Proposals which interface with other Research Council remits or emerge from cross-disciplinary fields such as heritage science, environmental humanities and public policy and planning, will be welcomed provided that the arts and humanities contribution to their inter-disciplinary approach is made clear in proposals. Further details on the subjects which fall within the AHRC's remit can be found in the <u>AHRC Research Funding Guide</u>. The UK component of proposals will be deemed ineligible for this call if it falls largely outside the remit of the AHRC.

Project Leaders (PL) and Principal Investigators (PI): To be eligible, the Investigator must be actively engaged in postdoctoral research and be of postdoctoral standing. This means that they either have a doctorate or can demonstrate in the application that they have equivalent research experience and/or training.

The Project Leader or Investigator must have a level of skills, knowledge and experience appropriate to the nature of the proposed project, including intellectual leadership of the project (or aspects of the project).

Project Leaders and Investigators from the UK must adhere to contractual requirements of AHRC Principal Investigators, please consult Section 3 of the <u>AHRC Research Funding Guide</u> for further information.

Eligible costs for UK researchers

- The maximum budget for the call is 600,000 EUROS (fEC). The UK elements of projects must be costed on the basis of the full economic costs (fEC) of the research, and 80% of these costs can be claimed. Only the 80% fEC should be entered onto the budget tables. You should however, keep a record of the 100% fEC budget and headings for your records and audit purposes
- The maximum per project is 200,000 Euros (fEC)
- In order to cost the proposal accurately it is advised that applicants should calculate their budget using the directly allocated, directly incurred and indirect headings as a starting point
- Individual items of equipment that cost more than £10,000 fEC (or equivalent in Euros) cannot be included
- The budget must be in Euros. There is no defined exchange rate for this call and you will not be required to state one in the application
- The UK element of the project cannot include Postgraduate Studentships

For full guidance on costing see Section 2 on Costs in the AHRC Research Funding Guide.

CONTACT:

Arts and Humanities Research Council

Polaris House, North Star Avenue, Swindon, SN21FL

Mr Jamie Davies

Tel: +44(0) 01793 41 6068

E-mail address: James.Davies@ahrc.ukri.org

Mrs Karen Buchanan

Tel: +44 (0)1793 416032

E-mail address: Karen.Buchanan@ahrc.ukri.org